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ACCESSIBILITY ADVISORY COMMITTEE

FEBRUARY 24, 2015

3. MAKING ACCESSIBILITY HAPPEN –  
YOUR GUIDE TO SERVING ON A MUNICIPAL ACCESSIBILITY ADVISORY COMMITTEE

Detailed document provided by email

# Making Accessibility Happen



Your guide to serving on a  
Municipal Accessibility Advisory  
Committee



**Please Note:**

This guide is not legal advice and should be read together with the official language of the Accessibility for Ontarians with Disabilities Act, 2005. If there is any conflict between this guide and the Accessibility for Ontarians with Disabilities Act, 2005, the Accessibility for Ontarians with Disabilities Act, 2005 is the final authority.

This document is available in alternate formats upon request to:

**ServiceOntario AODA Contact Centre**

Toll-free: 1-866-515-2025

TTY: 416-325-3408 / Toll-free: 1-800-268-7095

Fax: 416-325-3407

Email: [accessibility@ontario.ca](mailto:accessibility@ontario.ca)

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# Preface

## About this guide

As a member or chair of a municipal Accessibility Advisory Committee, this guide can help you in your important work. It contains valuable information, resources and tools that may help you:

- make a significant contribution to your community
- engage your municipal government
- work well with your colleagues.

## Why this guide was developed

About 1.65 million Ontarians have a disability and may face barriers to accessibility. They may find it hard to access local services, enter public buildings or use public transit.

While all levels of government are working to improve accessibility, municipal governments have a special role to play. Municipalities serve communities and manage many important programs and services that touch our daily lives, such as libraries, social housing and emergency services, and parks and roads.

Given this important role, Ontario law requires municipalities with 10,000 or more residents to create an Accessibility Advisory Committee, or AAC. Its role is to advise municipal council about the requirements and implementation of Ontario's accessibility standards. This guide will help you carry out the work of your AAC more effectively. This in turn will benefit everyone in your community.

## Acknowledgements

The Accessibility Directorate of Ontario (ADO) acknowledges the many municipalities and AACs that provided invaluable support in the development and updating of this guide. This publication would not have been possible without their advice and expertise.

# Introduction

## Who this guide is for

We prepared this guide for members of an AAC. It is also a useful resource for municipalities, as well as organizations and individuals who simply want to learn more about accessibility in Ontario.

## What it contains

In this guide, you will find information to help you:

- understand Ontario laws and guidelines for accessibility
- build the practical knowledge and skills you will need to contribute to your AAC.

To make this guide as useful as possible, we have divided it into five core chapters. Each chapter answers one of the questions most frequently asked by AAC members:

**1. What does the law say about accessibility?**

Chapter 1 provides an overview of the laws in Ontario that set standards for accessibility and guide the work of your AAC.

**2. What does an Accessibility Advisory Committee do?**

Chapter 2 summarizes the specific processes AACs use in their role as advisors to the municipality.

**3. How does municipal government work?**

Chapter 3 provides an overview of municipal structures and processes, and how committees like the AAC function within municipal government.

**4. How can our committee work well together as a team?**

Chapter 4 presents suggestions and practical techniques that successful committees use to work well together and reach consensus.

**5. How can I effectively lead an AAC? A guide for AAC chairs**

Chapter 5 provides information and resources on the role of the chair along with tips on effective meetings, and adopting a facilitative leadership style.

## Before you start: two key definitions

Before you read this guide, you need to understand the accepted definitions for these two terms: **disability** and **barrier**.

### What is a disability?

The Accessibility for Ontarians with Disabilities Act, 2005 (AODA) adopts its definition of disability from the Ontario Human Rights Code. It defines disability as:

- a) any degree of physical disability, infirmity, malformation or disfigurement that is caused by bodily injury, birth defect or illness and, without limiting the generality of the foregoing, includes diabetes mellitus, epilepsy, a brain injury, any degree of paralysis, amputation, lack of physical co-ordination, blindness or visual impediment, deafness or hearing impediment, muteness or speech impediment, or physical reliance on a guide dog or other animal or on a wheelchair or other remedial appliance or device,
- b) a condition of mental impairment or a developmental disability,
- c) a learning disability, or a dysfunction in one or more of the processes involved in understanding or using symbols or spoken language,
- d) a mental disorder, or
- e) an injury or disability for which benefits were claimed or received under the insurance plan established under the Workplace Safety and Insurance Act, 1997.

### What is a barrier?

A barrier is anything that prevents people with disabilities from fully participating in and contributing to all aspects of society. Barriers come in many different forms. Here are a few examples.

- **Small meeting spaces for a large group.**  
These can be barriers for people who use wheelchairs, scooters or other mobility aids.



- **Confusing messages, unfamiliar language and poor graphics in documents.**  
These can make information hard to understand and create barriers for people with intellectual disabilities.
- **Small print sizes and hard-to-read fonts.**  
These can be barriers for people with low vision.
- **Announcing messages over intercoms.**  
These may be barriers for people who are Deaf or have hearing loss, as well as for people in a noisy environment.
- **Attitudes.**  
These can cause people to treat people with disabilities worse than other people because of their disability.



## Attitude: the biggest barrier

People with disabilities often say their greatest obstacle is other people's attitudes, not their own disability. There are many stereotypes and other misconceptions about those with disabilities.

When meeting someone who appears to be different, many people feel awkward. An unconscious reaction is to behave differently towards this person, usually with avoidance behaviours. One way that can help us overcome this awkwardness is to step back from assumptions we may make and be curious about who they are as a person, remembering that each of us is unique in our own way. Sometimes people who are trying to do the right thing forget this. They may then turn to stereotypes or generalizations about people with disabilities that are not realistic.

These attitudes can significantly limit a person's potential for full participation, remove their opportunity to make their own choices, stop them from making a contribution to the community and reduce their chance of getting a job.

### Things you should know about disabilities

1. Our abilities change throughout our life and may change as we age. We may have temporary disabilities or permanent ones. We may all experience some form of disability sooner or later.
2. Recognize that disability comes in many forms. Disabilities may be:
  - **Visible or hidden.** It's easy to see the person who uses a wheelchair or scooter. However, a disability that affects a person's hearing may be hidden.
  - **Severe or mild.** Complete paralysis can affect every aspect of a person's life. A minor speech impairment may have a lesser impact.
  - **Singular or multiple.** Diabetes can lead to blindness, loss of sensation in peripheral extremities, or even amputation.
  - **Chronic or intermittent.** Someone with a learning disability will tend to process information at the same level every day. A person who experiences seizures may have one only once every few weeks, months or years.



## CHAPTER 1

# What does the law say about accessibility?

As a member of an AAC, you will be playing an important role in your community. You will help ensure that public services and facilities are accessible to everyone by providing advice to your municipal government.

### In this chapter you'll learn about:

- The Accessibility for Ontarians with Disabilities Act, 2005 (AODA)
- The Ontarians with Disabilities Act, 2001 (ODA)
- The Ontario Planning Act
- The Ontario Building Code
- The Ontario Human Rights Code
- The Blind Persons' Rights Act

To read the legislation, visit [ontario.ca/e-laws](https://www.ontario.ca/e-laws) or see the web links in Appendix A.

# The Accessibility for Ontarians with Disabilities Act, 2005 (AODA)

The AODA is the first law of its kind in Canada. Under the AODA, Ontario is developing, implementing and enforcing accessibility standards. The goal is to make Ontario accessible for all people with disabilities by 2025.

## Ontario's accessibility standards

Ontario has accessibility standards in five areas:

- 1. Customer service**

This standard is about influencing attitudes and behaviours and begins with how an organization interacts with its customers.

- 2. Employment**

This standard will help make accessibility a regular part of recruiting, hiring and supporting employees with disabilities.

- 3. Information and communications**

This standard is about helping people with disabilities access the information and communications we rely on every day.

- 4. Transportation**

This standard is about making it easier for everyone to travel in and around Ontario.

- 5. Design of public spaces**

This standard is about making our public spaces more accessible, to provide more opportunities for people with disabilities to get to work, shop, travel and play independently.

## Reporting progress: Annual status reports

The AODA requires that your municipality prepare an annual status report on the progress of measures taken to implement your accessibility plan.

## Reporting compliance: Accessibility compliance reports

Starting in 2013, every municipality must file an accessibility report online every two years. The report describes your municipality's efforts to comply with AODA standards.

## The Ontarians with Disabilities Act, 2001 (ODA)

In December 2001, the Ontario government passed the Ontarians with Disabilities Act, 2001 (ODA) to improve opportunities for people with disabilities. As a member of an AAC, you need to understand how this law affects municipalities.

### Is the ODA still in effect for municipalities?

Yes. Although we now have the Accessibility for Ontarians with Disabilities Act, 2005, the ODA also remains in force.

### What the ODA says

Under the ODA, municipalities, regardless of size, must:

- prepare an accessibility plan each year. They must make this plan available to the public.
- include people with disabilities in the planning process. They can be members of an Accessibility Advisory Committee or, in the case of smaller municipalities, simply participate in the consultation process.
- remove barriers over time. The ODA does not require municipalities to remove every existing barrier immediately. The act gives municipalities the flexibility to set their own priorities and timelines.

The standards under the AODA have additional requirements beyond those found in the ODA. For example:

- The Customer Service Standard requires organizations to implement training and specific policies and practices for accessibility.
- The Integrated Accessibility Standards Regulation (IASR) requires organizations to implement changes in the areas of information and communications, employment, transportation, and design of public spaces.

The ODA and its requirements remain in force and designated public sector organizations (which include municipalities) are required to continue to develop annual accessibility plans and make them available to the public.

Like the ODA, the AODA has a similar requirement to publish an accessibility plan. The ODA allows designated public sector organizations to develop joint annual accessibility plans (e.g., two or more municipalities can work together). In contrast, the AODA doesn't allow organizations to develop joint accessibility plans. As a good practice, municipalities could prepare one accessibility plan that meets obligations under the ODA and AODA.

## The Ontario Planning Act

Municipal governments play an important role in planning their communities. This includes streets, parks, public transit, libraries, social housing and other social services. Municipalities also play a role implementing the Ontario Planning Act. The act sets out the ground rules for land use planning in Ontario. AAC members' roles include reviewing land use planning documents.

For more detail on the role of AACs related to land use planning, see Chapter 2  
**"What does an Accessibility Advisory Committee do?"**

# The Ontario Building Code

The Building Code Act, 1992 governs the way buildings are constructed, renovated or changed. The Building Code is a regulation under the act. It dates back to 1975 but is updated periodically.

The Code sets out both technical and administrative requirements. The goal is to maintain standards for:

- public health and safety
- fire protection
- structural sufficiency
- conservation and environmental integrity
- barrier-free accessibility.

The Ontario government administers the Building Code Act and the Code and municipalities enforce them.





## Accessibility: What the Building Code says

Under the Building Code, a building and its facilities are barrier-free if people with physical or sensory disabilities can approach, enter and use them. As set out in the Code, the requirements include, but are not limited to:

- parking
- entrances
- elevators
- washrooms
- halls
- doorways and doors
- spaces in seating areas
- ramps
- signs.

The Building Code's requirements for barrier-free design apply to most uses of buildings. There are a few exceptions, such as:

- houses, including semi-detached houses, duplexes, triplexes, town houses, row houses and boarding or rooming houses with fewer than 8 boarders or roomers
- high-hazard industrial buildings
- buildings that are not intended to be occupied on a daily or full-time basis.

The Building Code does not require building owners or operators to upgrade their existing buildings to meet the current Code requirements. However, when owners renovate a building or change its use, they may be required to meet the Code's requirements for barrier-free accessibility.

# The Ontario Human Rights Code

The Ontario Human Rights Code protects people from discrimination and harassment. The Code also clearly sets out rights and responsibilities for everyone in Ontario.

## **The responsibilities of Ontarians toward people with disabilities**

The Code says:

- everyone has the right to equal treatment with respect to accommodation, employment, goods and services and facilities without discrimination based on the grounds listed in the Code.
- if certain systems, physical structures or people's attitudes create discriminatory barriers, they must be removed or changed, if this can be done without creating undue hardship.

### **Important to know**

Where there is any conflict between the AODA and the Ontario Human Rights Code around issues of accessibility, section 38 of the AODA provides that the highest level of accessibility will prevail.

An online training course on the Ontario Human Rights Code and the AODA is available on the Ontario Human Rights Commission website. See Appendix A for more information.

## The Blind Persons' Rights Act

The Blind Persons' Rights Act provides someone who is blind with the legal right to be accompanied by a specially trained guide dog in all facilities open to the public. The blind person can't be charged extra because of the guide dog's presence.

Someone who uses a guide dog is also guaranteed the right to equal housing opportunities, and no special conditions or terms can be imposed because of the dog's presence.

The act prohibits discrimination against blind persons who use guide dogs in the areas of services, accommodation, facilities and occupancy. It also prohibits persons who are not blind from using white canes.



## CHAPTER 2

# What does an Accessibility Advisory Committee do?

The AODA requires all Ontario municipalities with a population over 10,000 to have an Accessibility Advisory Committee (AAC). If the municipality had a similar committee before the AODA came into law in 2005, it would simply continue its work, adjusting for new legislative requirements.

### In this chapter you'll learn about:

- Reviewing site plans
- Participating in consultations
- Reviewing plans of subdivision
- Reviewing official plans
- Budgeting for accessibility
- Providing accessible places to vote
- Working with the media.

AACs provide advice on a wide range of municipal processes. In this chapter, you will find a brief description of the processes you are likely to encounter as an AAC member.

Under the law, the majority of AAC members must be people with a disability. The benefit of this requirement is that people who have lived experience can share, firsthand, what it is like to experience particular barriers. Further, two or more municipalities may set up a joint committee, instead of having their own separate committees.

### **The role of an AAC is to advise and help municipal council carry out its responsibilities under the AODA.**

Section 29 of the AODA describes three main activities for an AAC:

1. Advising municipal council about the requirements and implementation of accessibility standards and the preparation of accessibility reports and other matters for which the council may seek its advice.
2. Reviewing site plans and drawings described in section 41 of the Planning Act that the committee selects.
3. Performing all other functions that are specified in the regulations.

## Reviewing site plans

Municipalities may exercise further control over the details of development. They do this through a process called site plan control. Through this process they can:

- review a developer's plans and either approve or ask for changes
- consider the accessibility of a development proposal.

The municipality may pass by-laws that set out the areas that are subject to site plan control. These areas must be described in the official plan. The review of site plans by municipal staff ensures that developers will provide:

- properly located buildings that fit in well with nearby businesses and the community
- safe and easy access for pedestrians
- a good design for landscaping, parking and drainage.

The site plan must also take into account the requirements of other agencies and departments that have jurisdiction.

## What are the elements of a site plan?

A site plan is a drawing, or set of drawings, of proposed improvements to a property. For example, a site plan could include:

- buildings
- driveways
- entrances
- curbs or ramping
- parking areas
- sidewalks
- landscaping
- fences
- exterior lighting
- municipal services.

In some cases, a site plan will also set out elevations and slopes of walkways.

## Who sets the design standards for site plans?

The municipality sets these standards, based on the requirements of the Ontario Building Code, the Planning Act and AODA standards. Standards are important for accessibility. They will help your municipality ensure new developments are accessible for all.

## What is the role of the AAC in site plan review?

For the most part, barriers to access are created unintentionally during the design process. They are largely due to a lack of understanding of the issues. For that reason, accessibility issues should be addressed as early as possible in the site planning process.

AACs can get involved in reviewing some site plans. This can include:

- municipal offices
- community centres
- recreation centres
- other sports facilities.

Your AAC may not want or need to review every site plan submitted. Instead, you may want to set up processes to:

- Choose the types of developments you will review. For example, your AAC may decide to focus on reviewing new municipal developments. It may choose site plan reviews according to the proposed use. For example, you may focus first on community centres, arenas and civic centres.
- Consult with municipal staff to determine what accessibility criteria you will use with site plans. Municipal staff can tell you which accessibility criteria can be enforced, or if there are municipal standards already in place that you may use to review a site plan.
- Ensure that your municipality consults the AAC on certain types of site plans. For example, your municipality could include your AAC on the checklist of reviewers of these plans.

By law, municipalities must provide site plans and related drawings to AACs on request. AACs need to:

- find out if their municipality has its own design guidelines and ensure that each AAC member involved in reviewing site plans has a copy of the guidelines
- set up a process to receive notice when site plans are submitted
- request site plans in a timely fashion
- respond promptly to prevent delays in the approval process.

While the role of an AAC is to provide advice to municipalities, the advice may not always be endorsed.

Some municipalities audit their municipal buildings and facilities to assess their accessibility and identify barriers for removal. AAC members may be asked to participate in such an audit. See Appendix C for a site visit checklist based on universal design principles, which can help make buildings accessible to people with disabilities.

## Participating in consultations

Under the IASR, there are specific requirements for consultation with people with disabilities and AACs. Municipalities must consult with the public, people with disabilities, and their AACs (if they have one):

1. When establishing, reviewing and updating their multi-year accessibility plans
2. When developing accessible design criteria in the construction, renovation or placement of bus stops and shelters
3. When determining the proportion of on-demand accessible taxicabs required in the community
4. On the need, location and design of accessible on-street parking spaces when building new or making major changes to existing on-street parking spaces
5. Before building new or making major changes to existing recreational trails to help determine particular trail features
6. On the needs of children and caregivers with various disabilities in their community when building new or making major changes to existing outdoor play spaces
7. On the design and placement of rest areas along the exterior path of travel when building new or making major changes to existing exterior paths of travel.

Additionally, municipalities that provide conventional transportation and specialized transportation must consult with the public, people with disabilities, and their AAC (if they have one):

- When gathering feedback on their accessibility plan through an annual public meeting.

See Appendix A for resources on holding accessible meetings.

## Reviewing plans of subdivision

Under the Ontario Planning Act, municipalities must consider accessibility when reviewing draft plans of subdivision. In some cases, it may not be clear to officials what to look for when reviewing a draft plan. Municipal AACs can help guide this process.



## Reviewing official plans

Municipalities use official plans to guide their development. These are the municipalities' strategic planning documents and are not the same as accessibility plans. An official plan:

- sets out a municipality's long-term vision for the use of land in the community
- provides direction to council, developers, and citizens
- covers things like housing, public transit and parks.

Every official plan is prepared with input from the municipality's citizens and other interested stakeholders. Municipalities must update their official plans every five years. Before doing so, they must hold a special meeting of council to discuss any revisions needed. This meeting must be open to the public.

### Tip

The five-year review of your municipality's official plan is a good time for your Accessibility Advisory Committee to provide input. The plan may affect how accessible your municipality is for people with disabilities.

## Budgeting for accessibility

Some municipalities have a dedicated "accessibility fund" in place. This is considered a best practice. It helps ensure there is money to pay for the recommendations brought forward by AACs and municipal staff.

Many municipalities have also hired an accessibility coordinator to guide the accessibility planning process.

Dedicated annual funds for accessibility improvements may vary from one municipality to another. It's up to each municipality to assess its needs.

What if your municipality does not want to set up a dedicated accessibility fund? Another option could be that each department includes a line for accessibility that could be attached to a particular project to cover costs such as those related to the development of documents in alternate formats.

## Providing accessible places to vote

The Municipal Elections Act, 1996 governs municipal elections in Ontario. It states that in choosing a location for a voting place, the clerk shall have regard to the needs of electors with disabilities. AACs may provide advice to help municipalities plan for accessibility.

### Your role: advocate or advisor?

Accessibility Advisory Committees do advocate for change. As an AAC member, it is suggested that you focus on providing unbiased advice to municipal council. Avoid championing just one issue. Take a broader view. Learn about the organization's processes and scope of ability to effect change, and to understand potential constraints. Ensure that you are familiar with the AODA and its standards. Build your knowledge of barriers that others experience by engaging others when appropriate. Keep in touch with these contacts to confirm your understanding as your committee works through an issue. Learning about barriers that someone experiences and how they have overcome them or not will expand your understanding of how to develop solutions or advice that accommodate more people.

### For example:

- Consider cross-disability issues, not just one concern such as wheelchair access.
- Understand that accessibility needs to be achieved over time.
- Consider how public feedback from people with disabilities could be brought forward and addressed and, if required, be included in accessibility planning.
- Establish achievable goals and priorities.
- Recognize that many factors – such as budgets – should be addressed when providing advice.

## Creating change: where to start

What is preventing your municipality from improving accessibility? Take a step back and look at what's not working. Identify actions, then prioritize them. The following suggested questions can guide you:

- What strategies or actions can we accomplish within one year? Five? Ten?
- What are the most exciting?
- What are the most frustrating?
- What are the easiest to accomplish?
- What will be the hardest to accomplish?
- What will have the most impact?
- What will be more affordable?
- What are most important for the committee?
- What are you most committed to working on?

While this list of questions is not complete, it can help you plan more strategically. This is an effective, positive and forward-thinking way to plan for accessibility.

## Removing barriers: how to set priorities

How do you decide what steps to take first to remove barriers in your community? You can consider a number of criteria. Here are few suggestions:

- practicality
- feasibility
- engagement and participation
- impact
- support for accessibility standards

The following questions can help your municipality and AAC prioritize actions to remove barriers.

### A. Practicality

- Will this action help your municipality reach its accessibility goals?
- Is it a logical way to reach the goals?
- Has it been tried in your community or elsewhere? (e.g., is it a best practice?)
- Has it worked?
- Does common sense or logic suggest that it will work?
- Does research or expert opinion support the plan? How?

### B. Feasibility

- Have you identified local resources (skills, equipment) to carry out the accessibility plan?
- How easy will it be to mobilize them?
- Have you identified further resources, if needed?
- Is the plan cost-effective?
- Are there any actions you could take right away? Should you do these first to achieve quick success?

### C. Engagement and participation

- Are there ways your AAC can ensure the accessibility plan is being well-communicated to people with disabilities and encourage more meaningful support for it in your community?
- Will the people or groups most affected by the accessibility plan take part in implementing it?
- Do community members feel the accessibility plan adequately reflects common barriers they may be experiencing?
- Does the AAC's planning take into account barriers that have been identified through the municipality's feedback process, as required under the AODA?
- Have you coordinated your AAC's goals and objectives with other groups, advocates or partners?

### D. Impact

- Does the accessibility plan address the barriers you have identified?
- Will the actions have a long-term impact?
- Will they affect many people in the community?
- Will your plan create major change? How?
- Are there any health and safety concerns?

### E. Meeting requirements of accessibility standards

- Does your accessibility plan address the requirements of the AODA's accessibility standards?
- What is the timeline to meet AODA requirements?
- How can these be addressed in short- and long-term planning?

Adapted from the Center for Collaborative Planning's "Working Collaboratively: Prioritizing Barriers" Guide.

## Remember:

- AACs are an advisory committee of council and their role is to make recommendations to council. These recommendations are always welcome, however they are not always endorsed.
- Finding smart ways to remove barriers to access requires careful thought and good planning.
- Everyone is likely to be affected by disability at some point in their lives – whether personally or indirectly through the experiences of family, friends or coworkers.
- When accessibility is considered early – at the design stage of a policy, practice or building – there is often limited or zero extra cost. It often costs more to make changes later. For example, building accessible washrooms in a new office tower will likely cost less than retrofitting an older structure with the same features.
- Bad design is simply bad design. When usability is poor, it creates barriers – and not just for people with disabilities.
- Better access helps everyone. It improves the quality of life of your entire community.
- Visit the AccessON website for information and updates on accessibility standards at: [ontario.ca/AccessON](https://ontario.ca/AccessON)

## Working with the media

The media can give your AAC opportunities to inform the public about an issue or problem in your municipality. Ensure that you:

- Follow your corporate and/or municipal media policy.
- Understand the policy.
- Consult with your municipal council prior to contacting the media.

AACs can be part of a team, but only if there is trust. Leading by example to build trust will demonstrate the value of the AAC as part of the organization's team approach.

Often, we fear the media because we worry that the facts will be distorted, or that the story will leave the wrong impression. While that may happen in some cases, the advantages of media coverage are significant. It is well worth the time it takes to prepare for a successful media encounter.



## CHAPTER 3

# How does municipal government work?

Working well with municipal government requires a sound understanding of both its structure and its decision-making processes. In this chapter you will find a brief description of common municipal government structures and processes.

### In this chapter, you'll learn about:

- How does municipal government work?
- What is the role of council?
- What is the role of a municipal committee?
- What do the administrative staff do?
- How do municipal budgets work?
- What is a municipal government policy?

**Please note:** This section offers general information about the way municipal governments work. Your municipality may not follow these processes exactly.



# How does municipal government work?

Municipal government is the level of government below a provincial government. It has authority over municipal affairs. It is sometimes called “local government,” which also includes boards and agencies such as school boards and health units.

## Legislation

In Ontario, the Municipal Act, 2001 and the City of Toronto Act, 2006 give municipalities a range of powers. They empower two-tier municipalities to govern their affairs as they consider appropriate and to respond to municipal issues.

The Municipal Act, 2001 recognizes the importance of ongoing consultation between the Ontario government and municipalities on matters of mutual interest. It recognizes the memorandum of understanding between the Province of Ontario and the Association of Municipalities of Ontario. The City of Toronto has a similar arrangement with the Province, called the Toronto-Ontario Cooperation and Consultation Agreement.

Currently there are 444 municipalities in Ontario. Each municipality is a geographic area whose inhabitants are incorporated. For municipal purposes, municipalities are defined under the Municipal Act, 2001 as:

- **Single-tier municipality:** a municipality, other than an upper-tier municipality, that does not form part of an upper-tier municipality (such as the City of Thunder Bay or the City of Ottawa)
- **Upper-tier municipality:** a municipality of which two or more lower-tier municipalities form part (such as the Region of Waterloo or the County of Bruce)
- **Local municipality:** a single-tier or lower-tier municipality
- **Lower-tier municipality:** a municipality that forms part of an upper-tier municipality (such as the Town of Bancroft, which is part of the County of Hastings)
- **Regional municipality:** an upper-tier municipality that was a regional or district municipality or the County of Oxford on December 31, 2002 (such as the Regional Municipality of Peel).

## Other municipal organizations

- **Consolidated Municipal Service Managers:** these are municipalities that have been designated to deliver particular services for one or more municipalities.
- **District Social Service Administration Boards:** these boards deliver particular services in a way similar to Consolidated Municipal Service Managers on behalf of areas without municipal organization in Northern Ontario. They deliver social assistance programs including Ontario Works, social housing and child care services.

See Appendix A for a list of websites for different municipal organizations.

## What is the role of council?

Regardless of size, all municipalities are governed by a council. Council members are elected by the citizens of the municipality. Upper-tier councils are made up of representatives from lower-tier member municipalities.

### Head of council

The head of council – the mayor or the reeve – sets the tone. He or she can influence priorities during the term of council. While mayors and reeves, like other councillors, have only one vote, they can influence the way others vote.

### Councillors

Councillors have different roles in their work as elected officials. Some focus on issues related to their particular community. They tend to bring local concerns to the table. Others get more involved in issues that affect the whole municipality.

The role of elected officials includes:

- Representing their constituents. For example, they may defend a neighbourhood decision to protect a park and not allow development.
- Representing their municipality and their constituents at community events.
- Developing and supporting policies that guide the services the municipality provides.

- Passing laws, known at the municipal level as by-laws, to regulate the actions of people and businesses in the municipality (e.g., parking and noise by-laws).
- Approving the municipality's strategic plan.
- Sitting on council committees such as the waste management, budget, or accessibility advisory committee. Councillors may sit on more than one committee.
- Deciding what services and level of service the municipality should offer and determining how to pay for them, within the limits of provincial legislation.
- Working with other agencies involved in similar issues. Examples include housing, social services, environment and transportation agencies.

### **By-laws**

By-laws are rules and regulations governing everyone – including associations or corporations. Municipal councils pass municipal by-laws which can affect the local community. Your AAC can help ensure that accessibility issues are part of any new by-laws.

For example, there are by-laws that set the number of parking spaces designated for use by people with disabilities. There are by-laws that direct the way council and its committees work. Depending on local by-laws, for example, some AACs may have to manage their meetings according to “Robert’s Rules of Order” (see Chapter 5 to learn more).

## What is the role of a municipal committee?

Much of the work of municipalities is done by committees. Following are examples of the most common ones:

**Standing Committees** undertake a wide range of activities. For example, they oversee administrative operations, conduct hearings or act as review bodies. Councillors normally sit on standing committees, while municipal staff act as advisors. In some cases, standing committees include members of the public.

### What standing committees do

A municipal standing committee usually focuses on a specific area of business. For example, it may deal with planning and development, social housing, public health or public works. Standing committees also provide a forum to debate issues and allow interested groups and people to make presentations. The chair of the committee presents regular reports to council and asks for changes in policies and procedures.

**Ad Hoc Committees** are created by standing committees to investigate and report on a particular matter. Unlike a standing committee, an ad hoc committee is not a legal entity. It has no statutory powers.

**Executive Committees** are usually part of a budget or policy committee.

**Citizens' Advisory Committees** are made up of citizens and experts as well as councillors and municipal staff. These committees vary in structure, responsibility and length of term. An Accessibility Advisory Committee is an example of this type of committee.

## What do the administrative staff do?

Every municipality has staff to administer the policies, programs and services that council has approved. Staff must operate within applicable provincial legislation, guidelines and standards.

### **Staff: an important resource for AACs**

Municipal staff provide expert advice to help council members make decisions. They also support the AACs and are a key resource for them. However, AACs should not be completely dependent on municipal staff to determine their workplan or priorities.

Many municipalities have an accessibility coordinator who promotes and coordinates accessibility throughout the municipality and assists an AAC with its work. The accessibility coordinator is the liaison between AAC members and municipal staff and elected officials. As a single point of contact, he/she guides AAC members through municipal processes, provides advice, and channels their questions to appropriate municipal staff. The accessibility coordinator is the key contact for AAC members and helps the AAC run smoothly.



## How do municipal budgets work?

Municipalities raise money in three main ways:

- property taxes
- fees and charges (such as recreation program registration fees, licenses, and other user-pay programs)
- transfer payments from provincial and federal governments.

Through a yearly budget process, municipal councils set spending priorities for the year. They also determine how they are going to pay for municipal programs and services.

### **Budgets: a key opportunity for your AAC**

During the municipal budget process, citizen input is encouraged through a mix of public meetings, committee work and council meetings. This is a prime opportunity for your AAC to raise awareness of accessibility issues within the municipal budgeting process. The AAC can ask to make a presentation to their municipal council, and often this must be requested ahead of time.

## What is a municipal government policy?

A policy is a high-level plan or statement that:

- identifies goals
- sets the direction and/or a course of action to achieve those goals.

### **Who implements policy?**

Once council has approved a policy, the municipal administration will put it into action. This team can include the chief administrative officer, city clerks, standing and executive committees, corporate services and other departments.

**Staff expertise**

Municipal staff can include experts such as engineers, planners, librarians, electricians, computer technicians, accountants, and social workers. Some staff, such as the Ontario Provincial Police and nurses, may not be considered municipal staff at all, yet they work closely with municipalities. Staff are in a good position to contribute to the evaluation of a policy – sharing what works well, and what doesn't. And remember: as an AAC member, you too have special expertise that can help municipal staff in their work.

## CHAPTER 4

# How can our committee work well together as a team?

Most AACs include people from many different walks of life. They bring varied backgrounds, experiences and perspectives. In this chapter, you will find information about proven approaches to effective teamwork.

In this chapter you'll learn about:

- Tips for building a strong team
- Solving problems and other strategies
- Tips for making decisions
- Establishing subcommittees



## Tips for building a strong team

Here are some tips on coming together as a team. You may also consider arranging a training and orientation session for your AAC.

### **Establishing ground rules**

Set some ground rules up front. They may help your committee work as a strong team, and avoid the problems that committees can run into when they have no guidelines.

Ground rules can include formal procedures, such as rules of conduct guided by your municipality's procedural by-laws. They can also include informal procedures. There is no one set of ground rules. These guidelines will help your AAC get started.

### **The committee will:**

- ☐ Agree on how members will conduct themselves.
- ☐ Send out agendas and other materials required for the meeting at least two weeks ahead of time so all members can come prepared.
- ☐ Always begin and end meetings on time.
- ☐ Ensure all members and guests introduce themselves at every meeting.
- ☐ Maintain confidentiality as a team. The team's processes are the team's business. Don't discuss these matters outside of the team.
- ☐ Summarize and clarify all team decisions at the end of each meeting.
- ☐ Celebrate successes and have fun!

### **Members will:**

- ☐ Arrive on time and be prepared for the meeting. For example, they should have reviewed the agenda.
- ☐ Remain open to all ideas.
- ☐ Speak in order. No side conversations, no muttering, no interrupting.
- ☐ Use "I" statements.

- ☐ State assumptions up front.
- ☐ Avoid finger-pointing or assigning blame for problems. Every problem is a committee problem.

## Check your team's progress

Even with ground rules in place, committees go through growing pains and different stages of development. Working in teams takes time and patience. It is rare for a newly formed group to instantly work well as a team. Here are some signs that your team is growing stronger:

- ☐ There is an informal, comfortable and relaxed atmosphere when you are together.
- ☐ Members have a high degree of confidence and trust in one another.
- ☐ Members co-operate and work well together.
- ☐ Members listen to one another and respect differences.
- ☐ Constructive criticism is frequent, frank and comfortable.
- ☐ The team embraces the free sharing of ideas and feelings.
- ☐ No one dominates the meeting.
- ☐ Each person's skills and contributions are acknowledged and respected.

Adapted from Iowa State University Extension's "Group Decision Making Toolkit."

See Appendix D for a quiz, **Where are we on the path to teamwork?** and **Task or maintenance? Understanding how a committee works.**

# Solving problems and other strategies

All organizations and committees face tough problems at times. They must find creative methods to solve these problems, make decisions and focus on reaching their goals.

## Tips for solving problems

Problem solving is a set of activities designed to generate, implement and evaluate solutions. It's really about creating choices. Here are some things to remember when solving problems:

- Don't press or bicker about your own views. Present your position logically. Then listen to the reactions of other members and consider them carefully. Try to get underlying assumptions out in the open so the team can discuss them.
- Don't look for a winner or a loser in each discussion. Look for the most acceptable alternative to all parties.
- Disagreements can help the group's decision. With a wide range of opinions there is a greater chance the group will come up with more effective solutions. So don't change your mind just to avoid conflict. Value differences of opinion. They are natural and to be expected. Seek them out and try to involve everyone in the decision process.

Problem solving revolves around finding good new ideas. Brainstorming, conducting surveys and holding discussion groups are three ways to do this.

## Brainstorming

One person or a group can brainstorm ideas. It requires a setting where people are free to think out loud. They can blurt out as many ideas as possible within a specified time period. No one can evaluate or criticize their ideas during this time.

This approach encourages the free flow of ideas. Ideas are simply recorded. They are only evaluated later.

## Surveys

Surveys tap into the ideas of a large group of people. Surveys present people with the problem and ask them to choose from a series of solutions.

## Discussion groups

Discussion groups, made up of those directly involved in decision making, should avoid quick judgments. They should stay focused on the problem – not on the personalities of people involved in the room.

## Tips for making decisions

Once you have some ideas to consider, there are several ways your committee can approach the final decision. These include straw polling, voting and consensus.

### Straw polling

Straw polling asks for a show of hands on an idea, but you can find other ways to make it accessible for everyone. For example, you can combine verbal and visual signals.

In most cases, straw polling is a quick check that can save time. To make it work, the group needs to agree on a set of signals everyone will use throughout the meeting. These signals enable people to gauge how others are reacting. Signals also provide feedback for a speaker who is trying to work with a large group.

### Voting

Voting is a decision-making method that works best for large groups. To avoid alienating minorities, the group can decide to pass a motion only if it gets a two-thirds majority. Or, the group could decide to combine voting with consensus.

Large or more formal groups generally follow “Robert’s Rules of Order” (see Chapter 5 to learn more). Some groups limit the privilege of voting to people who have come to three or more consecutive meetings. Voting usually means deciding between X and Y. Sometimes voting allows a blended solution, part X and part Y.

### Consensus

Consensus aims at bringing the group to agreement by addressing all concerns. It does not require unanimity. Consensus can take longer than other processes but it fosters creativity, cooperation and commitment to final decisions.

See Appendix D to learn about **Seven steps to reaching a consensus**.

## Tips for resolving conflict

Conflicts sometimes arise when people bring different beliefs, experiences and values to a committee table. Even where members agree on an overall goal, some strongly disagree about the best way to achieve the goal.

Conflict can become a problem if not properly managed. It can harm the otherwise positive working relationships between committee members. Conflict can also spread like wildfire. It may start with one or two members, but quickly affect others. This can lead to a dysfunctional committee.

That's why it's vital to deal with conflict quickly and carefully. Here are seven tips:

1. Treat each other with respect.
2. Recognize diversity. Understand and value members' different backgrounds, perspectives, cultures, languages, training and points of view.
3. Confront the problem. Discuss it with the other person. Choose a place where you both feel comfortable. Speak calmly.
4. Describe the problem in clear, concrete terms. Be specific. Avoid language that will escalate the situation. Focus on the behaviour, not the person. Use the word "I," not "you."
5. Seek first to understand, then to be understood. Listen carefully. Try to imagine how the other person sees things. Then explain how you see the problem. Be quick to express any changes to your views as you talk things through.
6. Explore other solutions. Take turns offering new ideas. Don't judge the other person's ideas. Think and talk positively.
7. Agree on a solution you both understand and can live with. Work to find a win-win solution. Be committed to resolving the conflict.

Adapted from the Centre for Collaborative Planning's **Collaboration: Concepts to Consider** Guide.

## Establishing subcommittees

Creating a subcommittee can be an effective way to focus on a specific issue. For example, a subcommittee could focus on issues related to the standards related to the AODA. A subcommittee could also help move projects forward in these areas.

Like the full committee, a subcommittee may require terms of reference. This document will lay out its mandate, membership, deliverables and timeframes.

### Tip

One municipality includes the option of subcommittees in its AAC's Terms of Reference:

**"The Advisory Committee may form subcommittees and working groups as may be necessary to address specific issues, noting that clerks do not provide secretarial support to these groups. These subcommittees and working groups shall draw upon members of the advisory committee as well as outside resource members as deemed necessary. The chair of the subcommittee and/or working group shall be a voting member of the advisory committee."**



## Is your team geared for participation?

Will your committee adopt a participatory style? Or will it fall into the pitfalls many conventional groups do? The following illustrates the difference between the two styles. Of course, many groups will fall in between the two.

### Participatory groups:

- Everyone participates, not just the vocal few.
- People give each other room to think and get their thoughts all the way out.
- Opposing viewpoints are allowed to coexist in the room.
- People draw each other out with supportive questions: “is this what you mean?”
- Each member makes the effort to pay attention to the person speaking.
- People are able to listen to each other’s ideas because they know their own ideas will also be heard.
- Each member speaks up on matters of controversy. Everyone knows where everyone stands.
- Members can accurately represent each other’s points of view – even when they don’t agree with them.
- People refrain from talking behind each other’s backs.
- Even in the face of opposition from the person in charge, people are encouraged to stand up for their beliefs.
- A problem is not considered solved until everyone who will be affected by the solution understands the reasoning.
- When people make an agreement, it is assumed that their decision still reflects a wide range of perspectives.

### Conventional groups:

- The fastest thinkers and most articulate speakers get more air time.
- People interrupt each other on a regular basis.
- Differences of opinion are treated as conflict that must either be stifled or solved.
- Questions are often perceived as challenges, as if the person being questioned has done something wrong.
- Unless the speaker captures their attention, people space out, doodle or check the clock.
- People have difficulty listening to each other's ideas because they're rehearsing what they want to say.
- Some members remain quiet on controversial matters. No one really knows where everyone stands.
- People rarely give accurate representations of the opinions and reasoning of those whose opinions are at odds with their own.
- Because they don't feel they have permission to be direct during the meeting, people talk behind each other's backs outside the meeting.
- People with conflicting, minority perspectives are commonly discouraged from speaking out.
- A problem is considered solved as soon as the fastest thinkers have reached an answer. Everyone is then also expected to get onboard regardless of whether all members understand the logic of the decision.
- When people make an agreement, it is assumed that they are all thinking the exact same thing.

Adapted from Kaner, S. (2007). Facilitator's Guide to Participatory Decision-Making.

See Appendix D for a questionnaire, **How effective is your AAC?**



## CHAPTER 5

# How can I effectively lead an AAC? A guide for AAC chairs

Chairing a committee requires a highly developed set of skills. In this section you will find some guidelines and resources for AAC chairs. These will help clarify the role of the chair, reinforce core responsibilities, and support a facilitative leadership style.

In this chapter, you'll learn about:

- Chairing a meeting: Robert's Rules of Order
- Chairing an accessible meeting
- Five tips to be a facilitative leader
- 11 tips for effective meetings

## Chairing a meeting: Robert's Rules of Order

The role of chair can be difficult, as Henry Robert found out when he was asked to chair a meeting. He realized he didn't know how. He turned to parliamentary laws to guide him – only to find out that every part of the country used a different procedure. So, he decided to write the “Robert's Rules of Order.” The first edition was printed in 1876. There have been many editions since.

Here is a simplified version of the rules. It is adapted from the website of the Social Planning Council of Ottawa:

1. The chair of a meeting shall be allowed to debate on all subjects under discussion. He or she must temporarily turn over the chair to the vice-chair or other committee member during such debate and any voting that follows.
2. The committee can appeal any decision of the chair. A two-thirds majority vote of the members present is needed to sustain the appeal.
3. Any member appealing a decision of the chair may state his or her reasons for doing so. The chair may then give the reasons for his or her decision before the question is put to a vote. Once the vote has been taken, the matter shall be considered as settled.
4. When two or more members rise at the same time, the chair shall name the one to speak.
5. When a member is called to order by the chair or any member, that person shall at once take his or her seat. Every question of order shall be decided by the chair without debate, subject to rule number two.
6. No motion shall be debated until seconded.
7. Appeals and motions to reconsider or adjourn are not debatable.
8. When a question is under debate, no motion shall be received except to lay on the table, to postpone, to commit to a committee, or to amend.
9. No person shall interrupt another while speaking, except in accordance with rule number five.

10. A motion to adjourn shall always be in order, except when another motion is before the meeting.
11. When a motion is made and seconded, the chair may ask the mover to reduce the same to writing and to hand it to the chair. The chair shall read this note before the meeting for debate.
12. Any mover of a motion shall be free to accept changes thereto. If the mover does not accept a change after it has been duly seconded, the chair shall hold a vote on this amendment before the members vote on the original motion.
13. Every officer, on leaving his or her office, shall give to his or her successor all papers, books, documents, and money belonging to the association.
14. The chair, at any meeting, may limit the time of any speaker on any motion or discussion.
15. A Rule of Order may be suspended by a two-thirds vote of the members present at any meeting. The suspension shall apply only for that meeting.



## Case study: the role of chair

One municipality has summarized the following roles for its AAC chair:

1. With the help of municipal staff, determine any special meeting provisions. Determine quorum and call the meeting to order.
2. Identify agenda items. Gauge discussion among members and ensure adequate consideration has been given to each item. Chairs generally offer their guidance and ask questions without taking a specific position on a matter.
3. Keep a record and determine speaking order and ensure all members have had an opportunity to provide their input. Ensure any members of staff or the public has an opportunity to comment, where appropriate.
4. Facilitate consideration of main motions, ensuring there are seconders.
5. Rule on procedures with the assistance of staff, as appropriate.
6. Ensure items are dispensed with in a timely and fair manner.
7. Facilitate decorum and appropriate behaviour.
8. Ensure all matters of the committee's business are considered in the work plan.
9. Represent the committee at a yearly presentation to council.

# Chairing an accessible meeting

A successful meeting takes preparation. A successful **and** accessible meeting can take a little extra care and planning. Here are some steps to keep in mind:

## At the start of the meeting

- Start on time – stop all side conversations, get everyone’s attention.
- Ask all present to introduce themselves. This includes interpreters and guests. Remind people to identify themselves before speaking for the benefit of those who have a visual disability.
- Inform people of the nearest emergency exits and accessible washrooms.
- Encourage clear speech at a relaxed pace. This will help interpreters, note-takers and others to communicate with people who are Deaf, or have hearing loss.
- Review the agenda. Make any revisions needed.
- Set clear time limits. For longer meetings, indicate when you will have breaks.
- Review action items from the previous meetings.

## During the meeting

- Use your leadership skills!
- A chair’s responsibility includes determining speaking order, facilitating motions and ensuring there are seconders. The chair also rules on procedures, keeps order and maintains proper behaviour.

## At the end of the meeting

- Confirm the action items: who, when and what?
- Set the date and place for the next meeting. Start an agenda.
- Close the meeting positively. Sum up key decisions.

## After the meeting

- Ensure the secretary, clerk or chair sends out meeting notes – particularly the action items.

### **Important: Ask for feedback!**

From time to time, the chair should ask for feedback from members on meetings. This will help identify what is working and what is not. For instance:

- Are meetings running smoothly? Are they well attended?
- Are meetings getting the desired results?
- Is the committee working well as a group? Is there room to improve?

A review can be a few minutes at the end of a regular meeting. Or you can set up a meeting to conduct a longer review. This can be a time to acknowledge successes. It is also a chance to make changes – ranging from the way decisions are made, to the kind of food served.

For a more formal review, you may need to do follow up one-on-one interviews with participants to learn more. A formal review would also warrant a detailed report.

Regular reviews will help to make sure that your meetings are effective. This in turn will help your team achieve its goals to make your community inclusive and accessible.

# Leading or facilitating? Your style as chair

While the chair plays many roles, none is more important than being an effective leader. Leaders fall into two main camps: the traditional and the facilitative leader. Here are the main differences.

## A traditional leader:

- Assumes leadership
- Provides structure and control
- Tells
- Uses control (uses personal power, makes decisions)
- Expects uniformity
- Uses authority to get things done.

## A facilitative leader:

- Shares leadership
- Provides direction
- Asks questions and listens
- Involves others (builds consensus, shares in setting common goals, recognizes differences in a group)
- Empowers others to get things done.

Facilitative leaders recognize the value and efforts of the whole team. They are most likely to get the best from the group. Here are some tips on how to be a facilitative leader.

## Five tips to be a facilitative leader

1. Return a question or comment to the person in the group who raised it. Do not provide all the answers.

*Team member:* I don't like the approach we're taking here.

*Leader:* What do you think we should be doing?

2. Make sure everyone is working on the same content, using the same process, at the same time.

*Leader:* Let's stay focused on identifying the problems.

3. Name something that isn't working. Get it out in the open where it can be worked on.

*Leader:* It's very quiet here. What does the silence mean?

4. Prevent lengthy arguments and battles about the "right" way to proceed.

*Leader:* There are many approaches that will work. Let's decide on one so we can keep moving forward.

5. Use body language to support your words. Ask questions with palms open. This shows you are open to hearing from the group. Write on a flip chart to focus the group on the problem. Repeat what you are writing, so people who are blind or have low vision also know what is being written.

**Source:** Schulich School of Business, York University, Division of Executive Development's "Facilitative Leadership Course Handouts" (June 1998).



# 11 tips for effective meetings

As a member of an AAC you will be working with a mix of other people and other groups. It's important to keep meetings on track. Here are 11 tips for leading an effective meeting:

- **Stay neutral on content:** Focus on the process roles. Avoid the temptation to offer opinions about the topic under discussion. Use questions and suggestions to offer ideas. Never impose opinions on the group.
- **Listen actively:** Look people in the eye. Speak in their direction. Use attentive body language. Use eye contact or other agreed-upon signals to let people know they can speak next, and to prompt those who are quiet to participate.
- **Ask questions:** This is the most important tool. Questions test assumptions. They invite participation. They also help you gather information and probe for hidden points. Effective questions allow you to delve past the symptoms and get at the causes.
- **Paraphrase to clarify:** Repeat what people say to let them know they are being heard. It also lets others hear their points a second time and clarifies key ideas.
- **Synthesize ideas:** Get people to comment and build on each other's thoughts. Ensure that any ideas the group records (for example, on a flip chart) in fact reflect the collective thinking. This builds consensus and commitment.
- **Keep on track:** Set time guidelines for each discussion. Appoint a timekeeper or use a timer. Call out milestones. Point out when the discussion has veered off topic. "Park" off-topic comments and suggestions.
- **Give and receive feedback:** "Hold a mirror up" from time to time to help the group see itself. For example, "Only two people are engaged in this discussion, while three people are reading. What's this telling us that we need to do?" Also, ask for and accept feedback about your role as leader. For example, ask "Are we making progress?" or "How's the pace?"

- **Test assumptions:** Bring any assumptions people are operating under out into the open. Clarify them, so they can be clearly understood by everyone. Challenge them where needed. For example, ask “On what basis are you making the comment that...”
- **Collect ideas:** Keep track of emerging ideas and final decisions. Make clear and accurate summaries on a flip chart so everyone can see. Read them out for the sake of people who are blind or have low vision. Keep notes brief and concise. They must reflect what was said, not what you think was said.
- **Summarize clearly:** Listen attentively to everything that is said. Then offer concise and timely summaries. Sum up when you want to revive a discussion that has ground to a halt, or to end a discussion when it seems complete.
- **Label and park sidetracks:** The facilitator is responsible for letting group members know when they’re off track. Tape a flip chart sheet to a wall to record all sidetrack items. The group may decide to pursue the sidetrack. Or, they may stop the current discussion and get back to the agenda. The sidetracks can be included in a future agenda if the group wishes.

Adapted from Volunteer Canada’s **Facilitated Discussions: A Volunteer Management Workbook**

## APPENDIX A

# Useful websites

For an up-to-date list of websites, consult the PDF version of this publication, available at [ontario.ca/AccessON](https://ontario.ca/AccessON)

## Introduction

Accessibility Directorate of Ontario — Understanding barriers to accessibility  
[ontario.ca/AccessON](https://ontario.ca/AccessON)

Accessibility Directorate of Ontario — Understanding different types of disabilities  
[ontario.ca/AccessON](https://ontario.ca/AccessON)

## Chapter 1

Accessibility Directorate of Ontario — AccessON  
Guides to the AODA and its standards, and practical how-to accessibility guides  
[ontario.ca/AccessON](https://ontario.ca/AccessON)

Ontario Human Rights Commission — Ontario Human Rights Code  
[ohrc.on.ca/en/ontario-human-rights-code](https://ohrc.on.ca/en/ontario-human-rights-code)

Ontario Human Rights Commission — Policy and guidelines on disability and the duty to accommodate under the Ontario Human Rights Code  
[ohrc.on.ca/en/code\\_grounds/disability](https://ohrc.on.ca/en/code_grounds/disability)

Ontario Ministry of Municipal Affairs and Housing — Land use planning resources and other resources such as “Planning for Barrier-Free Municipalities”  
[ontario.ca/mah](https://ontario.ca/mah)

Ontario **Ministry of Municipal Affairs and Housing** — Ontario Building Code  
[ontario.ca/buildingcode](https://ontario.ca/buildingcode)

ServiceOntario e-Laws — Ontario laws such as the Accessibility for Ontarians with Disabilities Act, 2005

[ontario.ca/e-laws](https://www.ontario.ca/e-laws)

## **Documents required under the AODA**

### **Accessibility policies and multi-year accessibility plans**

Accessibility Directorate of Ontario — Creating accessibility policies and a multi-year accessibility plan (for small public sector organizations with 1-49 employees)

[ontario.ca/AccessON](https://www.ontario.ca/AccessON)

Accessibility Directorate of Ontario — A Comprehensive guide for developing accessibility policies and accessibility plans (for large public sector organizations with 50+ employees)

[ontario.ca/AccessON](https://www.ontario.ca/AccessON)

### **Accessibility compliance reports**

Accessibility Directorate of Ontario — Resources on completing accessibility compliance reports

[ontario.ca/AccessON](https://www.ontario.ca/AccessON)

## **Chapter 2**

### **Building audits and site visits – Examples of accessibility criteria beyond the Ontario Building Code**

Canadian Human Rights Commission — International Best Practices in Universal Design: A Global Review

[chrc-ccdp.ca](https://www.chrc-ccdp.ca)

City of Guelph — Facility Accessibility Design Manual

[guelph.ca](https://www.guelph.ca)

City of London — 2007 Facility Accessibility Design Standards  
[london.ca](http://london.ca)

City of Toronto — Accessibility Design Guidelines  
[toronto.ca](http://toronto.ca)

## **Holding accessible meetings**

Accessibility Directorate of Ontario — How to Make Information Accessible to People with Disabilities  
[ontario.ca/AccessON](http://ontario.ca/AccessON)

Ontario Municipal Social Services Association — Guide to Accessible Public Engagement  
[omssa.com](http://omssa.com)

Ontario Municipal Social Services Association — Guide to Conducting Accessible Meetings  
[omssa.com](http://omssa.com)

## **Accessible voting**

Association of Municipal Managers, Clerks and Treasurers of Ontario  
— Candidate's Guide to Accessible Elections  
[amcto.com](http://amcto.com)

Association of Municipal Managers, Clerks and Treasurers of Ontario  
— Clerk's Guide to Conducting Accessible Elections  
[amcto.com](http://amcto.com)

Association of Municipal Managers, Clerks and Treasurers of Ontario  
— Voters' Guide to Accessible Voting  
[amcto.com](http://amcto.com)

Elections Canada  
[elections.ca](http://elections.ca)

Elections Ontario — Information on accessibility programs and initiatives  
[elections.on.ca](http://elections.on.ca)

Elections Ontario — Site accessibility standards

[elections.on.ca](https://elections.on.ca)

U.S. Department of Justice — Americans with Disabilities Act Checklist for Polling Places

[usdoj.gov](https://www.usdoj.gov)

## Chapter 3

### **Municipal government organizations**

Association française des municipalités de l'Ontario (AFMO) — Ontario association of Francophone municipalities

[afmo.on.ca](https://afmo.on.ca)

Association of Municipal Managers, Clerks and Treasurers of Ontario (AMCTO) — an association of local government professionals and professional development organizations for municipal administrative staff

[amcto.com](https://amcto.com)

Association of Municipalities of Ontario (AMO) — an association representing almost all of Ontario's 444 municipal governments

[amo.on.ca](https://amo.on.ca)

Association of Municipalities of Ontario (AMO) — Resources about understanding municipal government

[yourlocalgovernment.com](https://yourlocalgovernment.com)

Federation of Northern Ontario Municipalities (FONOM) — an association of Northeastern Ontario municipalities

[fonom.org](https://fonom.org)

Northwestern Ontario Municipal Association (NOMA) — an association of Northwestern Ontario municipalities

[noma.on.ca](https://noma.on.ca)

Rural Ontario Municipal Association (ROMA) — the rural affiliate of the Association of Municipalities of Ontario

[roma.on.ca](http://roma.on.ca)

## Chapter 4

### Training on accessibility

Accessibility Directorate of Ontario — Serve-Ability: Transforming Ontario's Customer Service

[ontario.ca/AccessON](http://ontario.ca/AccessON)

Curriculum Services Canada — Access Forward: Training resources on the Integrated Accessibility Standards Regulation

[accessforward.ca](http://accessforward.ca)

Ontario Human Rights Commission — Working Together: The Ontario Human Rights Code and the Accessibility for Ontarians with Disabilities Act

[ohrc.on.ca](http://ohrc.on.ca)

### Resources for non-profit boards

BoardSource — Governance resources, publications and training materials

[boardsource.org](http://boardsource.org)

### Building consensus

National Policy Consensus Center — Consensus building techniques, case studies and other resources

[policyconsensus.org](http://policyconsensus.org)

### Leading meetings

Leisure Information Network — Facilitator's Handbook: Working with Volunteer Boards

[lin.ca](http://lin.ca)

## APPENDIX B

# Training

### Checklist: effective training and education

AACs may be involved in developing disability awareness or accessible customer service training programs and exercises. They may also work with those who develop training on certain aspects of the accessibility standards.

Designing training is a large subject, beyond the scope of this resource. But the following checklist will help your intended training program follow well-established, effective practices.

#### **Opening:**

1. In the opening, have you included a statement of objectives and explained how the training will benefit the participants?
2. Do you have an icebreaker that relates to the training topic?
3. Is the length of the icebreaker appropriate for the length of the training? Longer training can support a longer icebreaker.

#### **Objectives:**

1. Have you identified specific and measurable goals for each section of the training program?
2. Is each goal addressed in the content for that section?



**Content:**

1. Is there a clear link between each piece of content and at least one training goal?
2. Is there enough time for complex content areas?
3. Is the content appropriate and at the right level of detail for the target audience?
4. Is there a smooth change from one piece of content to another explaining how the two are related?

**Methods:**

1. Is there no more than 10 minutes of lecture in a row?
2. Is there no more than 15 minutes of lecture and/or group discussion in a row?
3. Have you avoided repetitive training methods (e.g., lecture, paired exercise, lecture, paired exercise, lecture, paired exercise)?
4. Do your methods include individual, paired, small group and large group activities?
5. Is there a lively activity within the first hour after lunch?
6. Do you have methods that reach a variety of learning styles?

**Timing:**

1. Have you estimated time for each piece of content, rather than for a complete section?
2. Is there enough time for each piece of content?
3. When estimating time for an activity, did you include the time it takes to explain and debrief the activity?
4. Did you include time to answer questions in each section?
5. Are time estimates realistic based on the size of the group you anticipate?

### **Resources and support materials:**

1. Do you have reference materials for any complex or new content areas?
2. Do you have visual support for any key messages or content? If so, you will need to describe the supports for those with vision loss.
3. Are you using flip charts for content you want to reference repeatedly in the training? Have all users' needs been considered?
4. Are you using slides for content you will address for just a short time? Are the slides in an accessible format?
5. If you are using written instructions for any activities, are accessible formats provided?

### **Closing:**

1. Have you included a summary of learning in the closing?
2. Does the closing include an action plan or some type of activity to drive application of training?

## APPENDIX C

# Building audits and site visits

AAC members may be asked to participate in accessibility audits of municipal buildings or facilities. A mix of criteria is recommended for reviewing site plans for accessibility. Your AAC can start with the barrier-free design requirements of the Ontario Building Code and the requirements of the Design of Public Spaces standards under the Integrated Accessibility Standards Regulation. However, these are widely seen as minimum standards only. So, plan to add other criteria to achieve the most suitable level of accessibility.

### Checklist: site visits

If AAC members conduct an audit of a municipal facility, a record of the facility, who conducted the audit, what audit tool(s) were used, and the date the audit was conducted could be kept, along with the audit.

Universal design principles are used to make products – and places – as usable and accessible as possible. The following checklist is based on these principles. It is a sample audit tool for AACs to use when they audit a facility for built environment features.

The checklist is divided into four sections:

- Accessible approach and entrance
- Access to goods, services, programs, and activities
- Usability of restrooms
- Additional access

Each section presents a series of questions based on the principles of universal design.

# Seven Principles of Universal Design

## 1. **Equitable use**

The design can be used by people with diverse abilities.



## 2. **Flexible use**

The design accommodates a wide range of individual preferences and abilities.



## 3. **Simple and intuitive use**

The design is easy to understand, regardless of the user's experience, knowledge, language skills or level of concentration.



## 4. **Perceptible information**

The design communicates necessary information effectively to the user, regardless of other conditions or the user's abilities.



## 5. **Tolerance for error**

The design minimizes hazards and the adverse effects of accidental or unintended actions.



## 6. **Low physical effort**

The design can be used efficiently and comfortably with a minimum of fatigue.



## 7. **Size and space for approach and use**

Appropriate size and space is provided for approach, reach, manipulation and use regardless of user's body size, posture or mobility.



# How does your facility rate?

## Accessible approach and entrance

### 1. Equitable use

- ☐ Is there an accessible route from the street that is the same for everyone?
- ☐ Is the accessible route from parking the same for all users?
- ☐ Is the main entrance the same for all users?
- ☐ Is the design appealing to all users, with accessibility well-integrated into the design?

### 2. Flexible use

- ☐ Is there more than one way to enter the building?
- ☐ If there is a ramp, are there also stairs that are designed according to Ontario Building Code requirements and your municipal accessibility design guidelines, if such guidelines exist?

### 3. Simple and intuitive use

- ☐ Is the route to the building easy to find and use?
- ☐ Is the entrance easy to find?
- ☐ Can you see vertical transportation options from the entrance? (for example, elevators and escalators)

### 4. Perceptible information

- ☐ Is there exterior signage and is it usable by all people?
- ☐ Is good lighting available?
- ☐ Is the building directory easy to find?
- ☐ Is the directory available in alternate format (e.g., for blind users)?

## 5. Tolerance for error

- ☐ Is the path of travel free of danger from cars?
- ☐ Does the path avoid unexpected level changes?
- ☐ Is there shelter at the entrance for use in bad weather?

## 6. Low physical effort

- ☐ Are the routes to entrances efficient, minimizing wasted effort?
- ☐ Can all people easily use both inside and outside doors?

## 7. Size and space for approach and use

- ☐ Can outside building areas be used by people of all heights?
- ☐ Is there room to exit a vehicle, if using an assistive device such as a scooter or wheelchair or if carrying large packages?

# Access to goods, services, programs, and activities

## 1. Equitable use

- ☐ Is the same, accessible route to the lobby and throughout the building available to everyone?
- ☐ Can all public spaces be used by everyone?
- ☐ Can seating be used by everyone?
- ☐ Can the entrance to each space be accessed by everyone?
- ☐ Can everyone make use of tables, counters, controls?
- ☐ Is the design appealing to all users?
- ☐ Is the air quality satisfactory for most users?
- ☐ Are accessible features built into the overall design scheme?

## 2. Flexible use

- ☐ Does the interior route provide choices to users?  
(For example, if there is an elevator or escalator, are there also stairs designed according to Ontario Building Code requirements?)
- ☐ Are seating options varied (mix of heights, movable)?
- ☐ Can daily users adjust temperature controls in their local area?

## 3. Simple and intuitive use

- ☐ If there is more than one floor, is there a consistent layout?
- ☐ Are routes through the building easy to find?
- ☐ Are elevators and other key areas visible or clearly marked?
- ☐ Does signage address a wide range of literacy and language skills?

## 4. Perceptible information

- ☐ Does the building information system use a mix of symbols, print, and/or tactile methods to present vital information?
- ☐ Do all the rooms have signage in accessible formats with good contrast?
- ☐ Is the signage readable under a range of conditions?
- ☐ Are building acoustics designed for effective communication?
- ☐ Is good lighting available?
- ☐ Are emergency alarms visible to people who have hearing loss?
- ☐ Are emergency maps or exits accessible for people who have vision loss?

## 5. Tolerance for error

- ☐ Are hazardous elements eliminated, isolated or shielded? This includes:
  - Staircases (especially the undersides)?
  - Hanging signs or structural elements?
  - Access to dangerous areas?
- ☐ Is the path of travel free of tripping hazards?
- ☐ Are exit routes obvious?

## 6. Low physical effort

- ☐ Is the route efficient, minimizing wasted effort?
- ☐ Are there places to sit and rest along long corridors? Railings?
- ☐ Can doors and windows be opened easily?

## 7. Size and space for approach and use

- ☐ Can people using wheelchairs, scooters, walkers and strollers enter and exit easily?
- ☐ Within each area, is there a clear line of sight to important elements for any seated or standing user?
- ☐ Can all components be used by people of different heights?
- ☐ Can all controls be reached and used by people with varied abilities?
- ☐ Is there adequate space to use equipment (strollers, luggage carts, walkers)?



# Usability of restrooms

## 1. Equitable use

- ☐ Is a restroom with accessible features located as conveniently as other restrooms?
- ☐ Is the accessible design appealing to all users?
- ☐ Are accessible features built into the design?
- ☐ Is the air quality satisfactory for most users (well vented, no scented cleaning or air freshening products)?

## 2. Flexible use

- ☐ Is there a family restroom that parents with children and others needing help can use?

## 3. Simple and intuitive use

- ☐ Is the route to the restroom easy to find and use?
- ☐ Is the entrance easy to find?
- ☐ Are the soap dispensers and faucets well placed and easy to use?

## 4. Perceptible information

- ☐ Is the restroom signage usable by people with low or no vision or limited literacy (including pictograms)?
- ☐ Is good lighting available?

## 5. Tolerance for error

- ☐ Have tripping hazards been eliminated?
- ☐ Are all fixtures free from objects that block and limit their use?
- ☐ Are heated pipes shielded to prevent burns?
- ☐ Can toilet stall doors be closed and locked with limited manual dexterity?
- ☐ Can people with children and using equipment easily get in and out of the stall?

## **6. Low physical effort**

- ☐ If there are multiple floors, is an accessible restroom on each floor?
- ☐ Does the route to the restroom minimize wasted effort?
- ☐ Can the door be opened with ease by people with limited strength?
- ☐ Can all controls be operated with ease by people with limited strength?
- ☐ Are there grab bars in the accessible toilet stall?

## **7. Size and space for approach and use**

- ☐ Can the features be used by people of different heights?
- ☐ Does the stall door provide room to enter and exit if using any equipment, packages, luggage?
- ☐ Is there room for a helper or parent in the toilet stall?
- ☐ Is the space free of obstacles that interfere with use (trash receptacles, supply storage)?

# Additional access

## 1. Equitable use

- ☐ Are drinking fountains reachable by children, as well as short, tall and seated users?
- ☐ Are telephones with text displays available with other phones?
- ☐ Is the design appealing to all users?
- ☐ Are accessible features built into the design?

## 2. Flexible use

- ☐ Are public telephones usable by people at different heights?
- ☐ Does the pay phone allow multiple calling options (credit card, calling card, coin, collect)?
- ☐ Does the telephone “booth” design provide a place to write comfortably?

## 3. Simple and intuitive use

- ☐ Are fountains and phones readily found?
- ☐ Do the designs of phones and fountains make them as easy to use as possible?

## 4. Perceptible information

- ☐ Is signage provided in legible fonts and pictograms?
- ☐ Is good lighting available?
- ☐ Does the acoustical environment allow for effective telephone use?

## 5. Tolerance for error

- ☐ Does the position of the phone and/or fountain avoid hazards?
- ☐ Are protruding objects shielded?
- ☐ Does the location of the phone assure some privacy?

## 6. Low physical effort

- ☐ Is the phone and/or fountain easy to use by tall, short or seated people?
- ☐ Is there a place to sit while using the phone?

## 7. Size and space for approach and use

- ☐ Does the placement of the phone or fountain allow for use by a person using any equipment?

These questions were adapted from the Principles of Universal Design by the Global Universal Design Educator's Network (GUDEN). This checklist (version 2003) was adapted for use in this guide with permission from the GUDEN.

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## APPENDIX D

# Working together as a team

### Quiz: Where are we on the path to teamwork?

Check out the statements below. They'll help you determine how far your team has evolved. Don't worry if you feel as if the first three statements represent your group right now. This is all part of coming together as a team. If the final two sound more like statements you might make now, then your committee is making good progress.

#### Early stages

I am so frustrated – all we seem to do is argue and nothing gets done.

I like the team well enough, but we're not very fast at making decisions

No one says anything, so nothing changes.

#### Later stages

Being a member of this committee is a very positive experience. We have some issues but we work them out. We're ahead of schedule in meeting our goals.

Our committee is really energized. We work well together, come up with great ideas and everyone is committed to doing their part.

## Task or maintenance? Understanding how a committee works

Groups and group members all play different roles as they work together to achieve common goals. The effectiveness of any group depends on the ability to balance between task and maintenance functions. The following may help your AAC identify and distinguish between the two.

### 10 task functions of teams:

1. **Initiating activity:** suggesting new ideas, new definitions of the problems and new solutions or a new way to organize material.
2. **Seeking information:** asking for clarification of ideas, requesting more information or facts.
3. **Giving information:** offering facts or generalizations, relating one's own experience to group problems to illustrate points.
4. **Giving opinions:** stating an opinion or belief concerning a suggestion or one of several suggestions, particularly concerning its value rather than its factual basis.
5. **Elaborating:** clarifying, giving examples of developing meanings, trying to envisage how a proposal might work if adopted.
6. **Co-ordinating:** clarifying relationships among various ideas or suggestions, trying to pull ideas and suggestions together or trying to draw together activities of various sub-groups or members.
7. **Summarizing:** pulling together related ideas or suggestions, restating suggestions after the group has discussed them.
8. **Testing feasibility:** applying suggestions to real situations, examining how practical and workable an idea may be, pre-evaluating decisions.
9. **Checking standards:** assessing group decisions or results against group standards and goals.
10. **Diagnosing:** determining sources of problems, appropriate actions, and the main roadblocks.

## 8 maintenance functions of teams:

1. **Encouraging:** being friendly, warm, responsive to others, praising others and their ideas, agreeing with them and accepting their contributions.
2. **Gate-keeping:** trying to make it possible for all members to make contributions by saying things like “we haven’t heard from John yet.”
3. **Setting standards:** stating standards for the group to use in making decisions, reminding the group to avoid decisions which conflict with group standards.
4. **Following:** going along with the decisions of the group, somewhat passively accepting the ideas of others, serving as audience during group discussion and decision-making.
5. **Expressing group feeling:** summarizing the group atmosphere, describing reactions of the group to ideas or solutions.
6. **Testing consensus:** asking for group opinions to find out if the group is nearing consensus or a decision, sending up trial balloons to test compromise solutions.
7. **Harmonizing:** mediating, reconciling points of view, finding compromises.
8. **Reducing tension:** draining off bad feelings by jesting or putting a tense situation into a wider context.

## Seven steps to reaching a consensus

An effective consensus process aims at bringing a group to mutual agreement by addressing all concerns. How do you get there?

Trust is a key prerequisite. If your group adopts consensus as a decision-making method, you do not have to use consensus of the whole group to decide everything. You can (and should) empower individuals, committees, or task forces to make certain decisions.

Here is a sample outline of an approach you could use during AAC meetings:

1. A presenter states the proposal. Ideally, a written draft has been distributed before the meeting.
2. The group discusses and clarifies the proposal. No one presents concerns until this step is complete.
3. The facilitator then asks for any legitimate concerns. If there are none, the facilitator asks the group if it has reached consensus. If there are concerns, the recorder lists them where everyone can see them. The group then tries to resolve each item on the list.

### **Legitimate concern: a definition**

Consensus means substantial agreement of members, without persistent opposition, by a process that takes into account the views of all members in the resolution of disputes. Unanimous decisions are not necessarily required to achieve consensus.

For consensus to work properly, everyone must understand the meaning of “legitimate concern.” In simple terms, it is the possible outcomes of a proposal that might:

- cause harm to the organization or the common good
- conflict with the purpose or values of the group.

Consensus will not work properly if concerns come from ego or vested interests, or from unstated tensions around authority, rights, personality conflicts, competition or lack of trust.



4. The presenter has first option to:

- Clarify the proposal
- Change the proposal
- Explain why it is not in conflict with the group's values
- Ask those with concerns to stand aside.

By "standing aside," a person indicates a willingness to live with a proposal. By "crossing off a concern," a person indicates they are satisfied with clarifications or changes.

5. If concerns remain unresolved and concerned members are not willing to stand aside, the facilitator asks everyone to focus on the group's common purpose and values. The group may need to go through a special session to review concerns and resolve conflicts.
6. The facilitator checks again to see if those with concerns are willing to stand aside or cross off their concerns. If not, the facilitator asks for more ideas to resolve the concerns. The process continues until everyone finds the proposal acceptable or stands aside. Often the solution is a "third way." It lies between either/or, or yes and no.
7. If time runs out and concerns persist, the facilitator may:
- Conduct a straw poll
  - Ask those with concerns once more if they will stand aside
  - Ask the presenter to withdraw the proposal
  - Contract with the group for more time
  - Send the proposal to a sub-group
  - Conduct a vote, requiring a 75% to 90% majority.

At the conclusion of the process, the facilitator states the outcome clearly.

## Questionnaire: How effective is your AAC?

Forming a strong team can take time as the team evolves through recognizable stages. The following questionnaire may help you assess what stage your AAC has reached. It is based on a model of group development proposed by Bruce Tuckman. There are a number of different models in existence, but the Tuckman model is seen as the most established and remains widely used. This model has become an accepted part of thinking about how teams evolve, based on four stages:

1. **Forming** – team members are introduced.
2. **Storming** – the team transitions from “as is” to “to be.” This stage is recognized as the most difficult.
3. **Norming** – the team reaches consensus on the “to be” process.
4. **Performing** – the team has settled its relationships and expectations.

It is good practice to check on the stage of your AAC periodically. With experience, your AAC will be able to manage the shift through the different stages more easily.

The following questionnaire contains statements about teamwork. For each one, rate how rarely or how often your AAC displays each behaviour using the scoring system below.

### How often your AAC displays each behaviour

- **Almost never** – Score 1 point
- **Seldom** – Score 2 points
- **Occasionally** – Score 3 points
- **Frequently** – Score 4 points
- **Almost always** – Score 5 points

For example, if you rate item one as “occasionally,” enter a three next to item one. Record your answers on the scoring sheet that follows these statements.

## How well do these statements apply to your AAC?

Score (1-5)

1. We try to have set procedures or protocols so that meetings are orderly and smooth (e.g., reduce interruptions, give everyone an opportunity to have their say). \_\_\_\_\_

2. We are quick to get on with the task at hand. We do not spend too much time in the planning stage. \_\_\_\_\_

3. Our team feels that we are all in it together. We share responsibilities for the team's success or failure. \_\_\_\_\_

4. We have thorough procedures for agreeing on our objectives and for planning the way we will perform our tasks. \_\_\_\_\_

5. Team members are afraid to ask others for help. \_\_\_\_\_

6. We take our team's goals literally and assume a shared understanding. \_\_\_\_\_

7. The team leader tries to keep order and contributes to the task at hand. \_\_\_\_\_

8. We do not have fixed procedures. We make them up as the task progresses. \_\_\_\_\_

9. We generate lots of ideas, but we do not use many because we fail to listen to them. Or, we reject them without fully understanding them. \_\_\_\_\_

10. Team members do not fully trust the other members. We monitor others who are working on a specific task. \_\_\_\_\_

11. The team leader ensures that we follow the procedures, do not argue, do not interrupt and keep to the point. \_\_\_\_\_

12. We enjoy working together. We have a fun and productive time. \_\_\_\_\_
13. We have accepted each other as members of the team. \_\_\_\_\_
14. Our team leader is democratic and collaborative. \_\_\_\_\_
15. We are trying to define the goal and what tasks we need to accomplish. \_\_\_\_\_
16. Many of the team members have their own ideas about the process. Personal agendas are rampant. \_\_\_\_\_
17. We fully accept each other's strengths and weakness. \_\_\_\_\_
18. We assign specific roles to team members (e.g., team leader, facilitator, time keeper, note-taker, etc.). \_\_\_\_\_
19. We try to achieve harmony by avoiding conflict. \_\_\_\_\_
20. The tasks are very different from what we imagined. They seem very difficult to accomplish. \_\_\_\_\_
21. There are many abstract discussions of concepts and issues. Some members are impatient with these discussions. \_\_\_\_\_
22. We are able to work through group problems. \_\_\_\_\_
23. We argue a lot even though we agree on the real issues. \_\_\_\_\_
24. The team is often tempted to go above the original scope of the project. \_\_\_\_\_
25. We express criticism of others constructively. \_\_\_\_\_

26. There is a close attachment to the team. \_\_\_\_\_

27. It seems as if little is being accomplished with the project's goals. \_\_\_\_\_

28. The goals we have established seem unrealistic. \_\_\_\_\_

29. Although we are not fully sure of the project's goals and issues, we are excited and proud to be on the team. \_\_\_\_\_

30. We often share personal problems with each other. \_\_\_\_\_

31. There is a lot of resistance toward the tasks at hand and approaches to improve quality. \_\_\_\_\_

32. We get a lot of work done. \_\_\_\_\_

### Your scoring sheet

In the chart below, mark the score of each statement on the questionnaire. When you have entered all the scores for each question, total each of the four columns at the bottom.

Forming stage	Storming stage	Norming stage	Performing stage
1.	2.	4.	3.
5.	7.	6.	8.
10.	9.	11.	12.
15.	16.	13.	14.
18.	20.	19.	17.
21.	23.	24.	22.
27.	28.	25.	26.
29.	31.	30.	32.
Total:	Total:	Total:	Total:

## Your results

The lowest possible score for any stage is eight (Almost never). The highest possible score for any stage is 40 (Almost always). The highest of your four scores indicates which stage you think your team is most like. If your highest score is 32 or more, it is a strong indicator of the stage your team is in.

The lowest of the three scores is an indicator of the stage your team is least like. If your lowest score is 16 or less, it is a strong indicator that your team does not operate this way. If two of the scores are close, you are probably going through a transition phase, except:

- If you score high in both the Forming and Storming Phases, then you are in the Storming Phase.
- If you score high in both the Norming and Performing Phases, then you are in the Performing Phase.

If there is only a small difference between three or four scores, then this indicates that:

- you have no clear perception of the way your team operates, or
- your team's performance is highly variable, or
- you are in the Storming Phase (this phase can be extremely volatile with high and low points).

This questionnaire was adapted with permission from D. Clark 2004. It is presented as a training tool only, and it has not been formally checked for reliability or validity.

# Questions? We're here to help:

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This document was produced by the Ministry of  
Economic Development, Employment & Infrastructure

© Queen's Printer for Ontario, 2014

978-1-4606-3915-3 (Print)

978-1-4606-3916-0 (HTML)

978-1-4606-3917-7 (PDF)

Ce document est également disponible en français.

