

# Community Improvement Plan for Complete Communities and Non-Residential Development and Efficient Movement of Goods and Talent (Draft)

October 2025

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City of Vaughan

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## **Table of Contents**

Table	of Contents	2
1.0	Introduction	4
1.1	What is a CIP?	5
1.2	Contents	5
2.0	The Creation of the CIP	7
2.1	Public Engagement	7
2.2	Authority	8
3.0	Community Improvement Plan Area	11
4.0	Goals and Objectives	12
5.0	Financial Incentive Programs	14
5.1	General Eligibility Criteria	14
5.2	Overview of Programs	15
6.0	Implementation Plan	23
6.1	Implementation Period	23
6.2	Administration	23
6.3	Applying for Incentives	25
6.4	Plan and By-law Amendments	35
7.0	Monitoring Plan	37
8.0	Marketing the CIP	40
Gloss	eary of Terms	41
Appe	ndix A: Community Improvement Plan Area	43

Complete Communities and Non-Residential Development	44
Efficient Movement of Goods and Talent	44
Appendix B: Financial Incentive Phasing	45
Appendix C: Financial Incentives and Program Specific Eligibility	46
Complete Communities and Non-Residential Development Financial Incentive	
Programs	47
Large Non-Residential (Major Office) Development Charges Deferral	47
Large Non-Residential (Convention Centre) Development Charges Deferral	49
Mixed-Use (Food Retail, Foodservice and, Fine-Grain Retail – New Construction	n)
Development Charges Deferral	51
Mixed-Use (Food Retail, Foodservice and, Fine-Grain Retail – Retrofit) Forgiva	ble
Loan	53
Variable Mixed-Use (Urban Agriculture, Creative Industries, Incubation, Co-wor	king
or Research Facilities) Forgivable Loan	55
Built Environment (Sustainability Metrics Program) Capital Grant	57
Interim Use Activations (Retail or Recreational Use) Capital Grant	58
Efficient Movement of Goods and Talent Financial Incentive Program	59
Transportation Demand Management Strategy Forgivable Loan	59

### 1.0 Introduction

The City of Vaughan is looking to enhance accommodation of suburban and urban-built forms as the City elevates its role in supporting community and economic development. Within Vaughan, there is a strong focus on creating jobs and fostering employment as part of creating complete communities. This includes promoting the development of office spaces and other non-residential uses which aim to support the growth of knowledge-based industries. To attract and retain a highly educated and skilled workforce, it is essential to develop lively, balanced, and mixed-use communities that can provide a high quality of life for residents.

The City of Vaughan Community Improvement Plan (CIP) for Complete Communities and Non-Residential Development and Efficient Movement of Goods and Talent is intended to help position the City as a competitive and attractive urban location for residents, talent, and businesses alike. Throughout this CIP, the City of Vaughan is investing up to \$43M over the next five years to build complete communities, provide transportation solutions, and attract the talent and businesses it needs for the future. This contribution is expected to generate more than \$216M in direct investment response from the private sector over a five-year implementation period. Through a mix of development charge deferrals, forgivable loans, and grants, the CIP is investing to attract:

- One major conference or convention centre;
- Seven development projects that achieve the gold threshold of the Sustainability Metrics Program;
- 15 new grocery stores;
- Three retrofitted grocery stores;
- 600,000 square feet of new major office space;
- 3.7 million square feet of mixed-use space supporting urban agriculture, creative industries, and innovation; and
- 40 businesses with Transportation Demand Management Strategies.

By encouraging non-residential development, Vaughan aims to cultivate a vibrant cultural scene with engaging public spaces, diverse commercial activity, and conveniently located services that work towards the creation of a complete community.

#### 1.1 What is a CIP?

A Community Improvement Plan (CIP) is a land use planning tool that allows municipalities such as the City of Vaughan to provide financial and non-financial incentives (such as grants and loans) to private landowners to encourage investment in identified areas that support the City's development goals. Financial incentives help fund certain types of development and redevelopment that are prioritized through local strategic plans, the Official Plan, and other local plans and studies.

Authorized under Section 28 of the *Planning Act*, municipalities may designate specific areas and issues for community improvement. In addition to the *Planning Act*, other legislation such as the *Municipal Act* and *Development Charges Act* also provide municipalities with the power to create and implement financial incentives.

#### 1.2 Contents

The City of Vaughan Community Improvement Plan (CIP) is comprised of the Complete Communities Development program and an Efficient Movement of Goods and Talent program. These two CIPs have been amalgamated into one CIP and comprise the following sections:

- Section 2 presents the basis of the CIPs;
- Section 3 provides introduces Community Improvement Plan Areas for which incentive programs are applied to;
- Section 4 outlines the goals and objectives for the CIPs;
- Section 5 introduces the financial incentive programs for both CIPs;
- Section 6 provides an explanation of how the CIPs will be implemented, including the application process and amending the CIP;
- Section 7 outlines monitoring and reporting and tools for the CIPs; and

• Section 8 identifies recommended marketing initiatives for CIP promotion.

This Plan is supported by a glossary of terms and three appendices: the community improvement plan areas (Appendix A), financial incentive phasing (Appendix B), and financial incentives and program specific eligibility (Appendix C).



### 2.0 The Creation of the CIP

Two background reports were prepared to inform this CIP: the Complete Communities Development and the Efficient Movement of Goods and Talent. These reports provided the following:

- The current legislative context, including provincial, regional and local policy;
- CIP best practices and examples;
- A summary of findings from community consultation events;
- An analysis of areas of interest in determining a community improvement plan area;
- Draft goals and objectives for the CIP; and
- Options for financial incentive programs.

## 2.1 Stakeholder and Public Engagement

Formal and informal stakeholder engagement has been conducted to support the development of the Community Improvement Plan (CIP). Internal meetings have been held with subject matter experts in planning and transportation within the Community Improvement Plan Area. In addition, Council briefings have been conducted to retrieve feedback on the CIP programs. Feedback from the internal subject matter experts and Council has influenced the development of the Community Improvement Plan programs and the application process.

On November 29, 2024, the City hosted an in-person public engagement session for public stakeholders, development industry, non-profit organizations, businesses and regional and provincial staff. The meeting included a facilitated workshop, discussion, and follow-up information about the project was posted on the City's CIP website vaughan.ca/cip.

Feedback from the stakeholders group informed discussions on the limits of the proposed Community Improvement Plan Area and identified financial and non-financial barriers to attract and maintain non-residential uses within strategic growth areas in the City. As a result, the Community Improvement Plan Area boundaries for the complete communities related incentives were expanded to be applied to Protected Major Transit Station Areas. Other discussions related to interim uses and flexibility needed to an evolving site were used to support the suite of proposed CIP incentives.

On September 30, 2025 and October 3<sup>rd</sup>, 2025, two public engagement sessions were held for public stakeholders, development industry, non-profit organizations, business and regional and provincial staff to report back on the proposed suite of incentives and to receive feedback on tactics to inform the implementation process. The virtual meeting included a facilitated workshop and discussion. The purpose of the meetings is to inform stakeholders of the proposed suite of incentives and to collect feedback on the deployment and implementation of the incentive programs. The City of Vaughan Community Improvement Plan was prepared with input from resident groups, local businesses, City economic development and planning staff, elected officials, and other interested parties. York Region and the Ministry of Municipal Affairs and Housing have been informed of—and are included in—the development and adoption of this CIP.

## 2.2 Authority

Typically, under Section 106 (1) and (2) of the *Municipal Act, 2001*, municipalities are prohibited from providing direct or indirect assistance to any business or commercial enterprise through the allocation of bonuses. This includes actions such as granting or loaning municipal property, including funds; guaranteeing loans; leasing or selling municipal assets below their fair market value; and offering total or partial exemptions from fees, charges, or levies. However, Section 106 (3) of the *Municipal Act, 2001*, outlines an exception to this rule for Councils acting under Subsections 28 of the *Planning Act*. Legislated by Section 28 of the *Planning Act* and through this CIP, the City of Vaughan is authorized to direct and channel investment within the community. Policies contained within the City of Vaughan Official Plan provide the authorization to create a CIP that enables Council to:

- Acquire, hold, clear, grade or otherwise prepare land (Section 28(3)(c));
- Construct, repair, rehabilitate or improve buildings on land acquired or held by the Municipality (Section 28(6)(a));
- Sell, lease or dispose of any land and buildings acquired or held by the Municipality (Section 28(6)(b)); and

 Make grants or loans to owners and tenants of land and buildings within the community improvement project area to pay for the whole or any part of 'eligible costs' related to community improvement (Section 28(7)).

The City of Vaughan CIP as written conforms to the in-force City of Vaughan Official Plan, 2010 (in effect) and the Council approved Official Plan, 2025 (awaiting Ministerial approval, and therefore not in effect at the time of adopting this CIP). Both Official Plans provide policies that enable the City to adopt a CIP By-law designating a Community Improvement Project Area. They contain policies regarding criteria for selecting areas in need of community improvement, and policies that promote the revitalization, rehabilitation, redevelopment, and intensification within the City.

Vaughan Official Plan, 2010				
10.1.2.14. That Community Improvement				
Project Areas may be designated by by-				
law, pursuant to Section 28 of the				
Planning Act, for areas that display any or				
all of the following criteria:				

The criteria outlined in policy 5.3.1.19 of the council approved Vaughan Official Plan, 2025 and policy 10.1.2.14 of the Vaughan Official Plan, 2010 are the same, and include:

- a. inadequate municipal Infrastructure, including piped services, streets and streetscapes, public parking facilities, and/or stormwater management facilities;
- b. inadequate Community Facilities, such as public recreational/cultural facilities, public parks, public open space, and/or social services, including Affordable Housing;
- c. building and/or property deterioration, including facade treatment, to the extent that it has a negative effect on the overall image of the broader community;
- d. faulty arrangement of lands;
- e. encroachment of incompatible land uses;
- f. poor overall streetscape and urban design;
- g. existing or potential Business Improvement Areas;
- h. vacant lots with **Redevelopment** or infill potential to achieve the City's Urban Structure:
- i. underdeveloped properties which have potential for Redevelopment or expansion to better utilize the land base to achieve the City's Urban Structure;
- j. **Development** at densities that are too low to support planned transit facilities;
- k. barriers to the improvement or **Development** of vacant or underutilized lands or buildings, such as lots that are **Brownfield Sites**, contaminated soil, fragmented ownership, or financial disincentive to private investment;
- Conservation of heritage resources through restoration, rehabilitation, and adaptive reuse; and/or
- m. any other reason as provided for under the Planning Act.

In addition, policy 5.3.1.16 of the council-approved Official Plan, 2025 identifies

Community Improvement Plans as financial tools for the development of Complete

Communities. Together, the Community Improvement Plan and Community

Improvement Plan Areas aim to achieve the vision, goals, and objectives identified in

Section 4 of this Plan and support in the creation of an innovative, inclusive, sustainable, and balanced City.

## 3.0 Community Improvement Plan Area

To establish incentive programs under a Community Improvement Plan, a community improvement plan area (CIPA) must be designated, as per Section 26 of the *Planning Act*. There are two CIPAs identified for this CIP as it relates to programs associated with Complete Communities and Non-Residential Development, and Efficient Movement of Goods and Talent.

Complete Communities and Non-Residential Development: The CIPA boundary for the associated financial incentive programs aligns with land within select existing secondary plan areas, primary corridors and protected major transit station areas identified within the Intensification Areas in the 2010 Vaughan Official Plan (Schedule 1 – Urban Structure and Schedule 1C – Protected Major Transit Station Areas) or within the strategic growth areas in the council-approved 2025 Vaughan Official Plan (Schedule 1B – Strategic Growth Areas). Regional streets identified as Primary Corridor in Schedule 1B of draft Vaughan Official Plan, 2025, includes but are not limited to Highway 7 and a portion of Bathurst Street.

**Efficient Movement of Goods and Talent:** The CIPA boundary for the financial incentive program under this category applies City-wide.

The CIPAs are established by By-law, mapped in Appendix A. They will be administered separately from the CIP, allowing for area modifications without requiring amendments to the CIP. This will allow City Council to adjust the CIPA By-law or enact a new one, as necessary. For complete and up-to-date information on the CIPA boundaries, interested applicants and users of this Plan should contact the City.

## 4.0 Goals and Objectives

The purpose of the City of Vaughan CIPs is to enhance Vaughan's value proposition for future investment, as well as to attract top talent for the City's businesses.

To ensure applications meet the purpose of the CIP, goals and objectives for both Complete Community Development and Efficient Movement of Goods and Talent programs were identified.

Complete Community and Non-Residential Development: Urban neighbourhoods that are socially cohesive and economically prosperous require a balance of uses to achieve vibrant, diverse, and complete urban neighbourhoods.

- Enhance Economic Vitality and Social Connectivity through Increased Mixed-Use Development
  - Establish guidelines and incentives for mixed-use developments that integrate residential, commercial, office spaces, and community spaces fostering dynamic and livable neighbourhoods.
  - Boost economic prosperity by commercial and office use incentive programs that complement residential growth and create lively neighborhoods.
  - Provide incentive programs that promote the development and redevelopment of buildings that offer residential, commercial, and retail spaces.
  - Invest in complete communities where residents can live, work, and access amenities and services within walking distance.
- 2. Cultivate Partnerships with Stakeholder, Landowner, and Developers and Recognize for Exemplary Developments
  - Promote developments that contribute to the vision of complete communities and focus on sustainability and accessibility.

 Develop partnerships with landowners, organizations, and developers to maximize potential in creating complete communities through CIP incentives.

Efficient Movement of Goods and Talent: Other City projects such as the Vaughan Transportation Plan and Official Plan have identified the need for innovation and implementation of next-generation goods and people movement solutions.

- 1. Support Sustainable and Efficient Goods Movement
  - Develop a robust network of last-mile transportation solutions that facilitate efficient movement of goods and talent.
  - Encourage the adoption of company commitments to providing sustainable solutions in the delivery, distribution, and transport of good and talent, such as off-peak operations.
  - Encourage companies to explore the integration of emerging technologies, such as autonomous delivery systems and smart traffic management solutions, to enhance the efficiency of goods movement and improve transportation services.
  - Enhance partnerships and collaboration with community stakeholders, including businesses and transit authorities, to develop attractive incentives to enhance the movement of goods and talent

#### 2. Establish a Targeted Incentive Program

 Attract business investment by designing an incentive program that encourages eligible companies to invest in logistics and infrastructure that work to decrease traffic congestion while enhancing the movement of goods in Vaughan.

#### 3. Monitor Impact and Adapt Over Time

 Identify implementation and monitoring criteria to ensure CIP effectiveness and adapt over time to ensure demand is being met.

## **5.0 Financial Incentive Programs**

As part of the CIP, the City of Vaughan may implement any of the programs listed below over the CIP Implementation Period, subject to available funding, the City's capital budget, and other available resources.

## 5.1 General Eligibility Criteria

To be eligible for any of the programs listed in the CIP, applicants must meet the following general eligibility criteria:

- a) The lands and buildings contained within the application must be located within the applicable Community Improvement Plan Areas designated By-law.
- b) The existing or proposed use is permitted in the City's Official Plan, Zoning Bylaw, and within the program-specific criteria for the Financial Incentive in which the applicant is applying for.
- c) The application addresses and works toward meeting at least one of the goals and objectives of the CIP.
- d) Unless otherwise specified, registered owners, assessed owners, and tenants (with written consent from owners) of lands or buildings may be eligible to apply for a financial incentive under this CIP.
- e) The applicant is in good standing with the City of Vaughan with respect to By-law compliance and property tax payment.
- f) The applicant submits a completed application form with any additional required documentation to the City of Vaughan during the application period.
- g) If the applicant is applying for multiple incentive programs (stacking incentives), the total incentive amount provided shall not exceed the total eligible costs of the project. The development charge deferrals cannot be stacked with any other development charge policies on offer by the City of Vaughan.

In addition to these general eligibility criteria, a set of program-specific eligibility criteria must also be met, which are outlined in Appendix C.

Eligible expenditures are costs that are outlined as eligible costs within each financial incentive program. Expenditures can only be reimbursed to the recipient if a CIP agreement is signed and project approval conditions are met.

#### Ineligible expenditures

Ineligible expenditures does not apply to any DC deferrals and may include but are not limited to the following:

- Costs incurred for cancelled planning projects,
- Any overhead costs, including salaries and other employment benefits or any employee of the eligible recipient or ultimate recipient.
- Financing charges, and loan interest payments.
- Any goods and service costs which are received through donation or in kind;
- Provincial sales tax, goods, and service tax, and harmonized sales tax;
- Costs associated with operating expenses.

## 5.2 Overview of Programs

The City of Vaughan has identified eight financial incentive programs for implementation through this CIP (shown in Table 1), broken down by:

- Complete Community Development: seven financial incentive programs
- Efficient Movement of Goods and Talent: one financial incentive program

**Table 1: Financial Incentive Programs** 

Financial Incentive Program	Financial Tool
Complete Communities and Non-Residential Deve	elopment
Large Non-Residential (Major Office)	Development Charges Deferral
Large Non-Residential (Convention Centre)	Development Charges Deferral
3. Mixed-Use (Food & Beverage Retail, and Food	Development Charges Deferral
Services and,– New Construction)	Development Charges Deterral

4.	Mixed-Use (Food & Beverage Retail, and Food Services – Retrofit)	Forgivable Loan
5.	Variable Mixed-Use (Urban Agriculture, Creative Industries, Incubation, Co-working or Research Facilities)	Forgivable Loan
6.	Sustainable Built Environment (Sustainability Metrics Program)	Capital Grant
7.	Interim Use Activations (Retail or Recreational Use)	Capital Grant
Eff	ficient Movement of Goods and Talent	
8.	Transportation Demand Management Strategy	Forgivable Loan

The following section provides an overview of the financial incentive programs, with more detail on value breakdown, program, and cost eligibility criteria and payment details provided in **Appendix C** of this CIP.

#### **Program Phasing**

A phasing approach for the implementation of the financial incentives proposed herein the Community Improvement Plan are identified in Table 2. Any range of years identified through phasing will be when the financial incentive will be made available to the public. The year prior to any financial incentive will require a budget request and approval from Vaughan Council.

Table 2: Financial Incentive Phasing Timing

Phase (year)  Availability	Financial Incentive
All Years – 2026 to 2030	<ul> <li>Large Non-Residential (Major Office)</li> <li>Large Non-Residential (Convention Centre)</li> </ul>
Phase 1 – 2027 to 2030	Mixed-Use (Food & Beverage Retail, and Food Services and, – New Construction)

	<ul> <li>Mixed-Use (Food &amp; Beverage Retail, and Food Services – Retrofit)</li> <li>Built Environment (Sustainability Metrics Program)</li> <li>Interim Use Activations (Retail or Recreational Use)</li> </ul>
Phase 2 – 2029 to 2030	<ul> <li>Variable Mixed-Use (Urban Agriculture, Creative Industries, Incubation, Co-working or Research Facilities)</li> <li>Transportation Demand Management Strategy</li> </ul>

## Overview of the Complete Community and Non-Residential Development Programs

#### Financial Incentive #1: Large Non-Residential (Major Office)

A development charges deferral <sup>1</sup> until a change of use to incentivize the creation or maintenance of employment in the identified Community Improvement Plan Areas. The program targets major office developments that would have significant economic benefit to the City or fill an existing gap to advance Vaughan's economy.

**Eligible Costs**: Development charge costs incurred to develop a major office either standalone or within a mixed-use development, excluding the development charges that apply to the residential and/or non-office portion, to a maximum deferral of 600,000 square feet (sq. ft.) over the five year CIP period.

**Phasing:** The incentive will be active through the entirety of the implementation period of five years, with the deferral being provided until change of use.

#### Financial Incentive #2: Large Non-Residential (Convention Centre)

A development charges deferral for 10 years to incentivize the creation or maintenance of employment in the identified Community Improvement Plan Areas. The program targets the development of a convention centre, which would have significant economic benefit to the City or fill an existing gap to advance Vaughan's economy.

City of Vaughan draft Community Improvement Plan | Nethery Planning

<sup>&</sup>lt;sup>1</sup> Definition of Development Charge Deferral is provided in the Glossary section of this CIP.

**Eligible Costs:** Development charge costs incurred to develop a convention centre, excluding the development charges that apply to residential and/or non-convention centre floor space, to a maximum of 90,000 sq. ft of the convention centre exhibition hall floor space for one convention centre. Excludes any space ancillary to the exhibition hall floor space, including back of house.

**Phasing:** The incentive will be active through the entirety of the implementation period of five years, with the deferral of charges for up to 10 years.

## Financial Incentive #3: Mixed-Use –Food & Beverage Retail, and Food Services – New Construction

Retail commercial spaces<sup>2</sup> in the City of Vaughan refers to all retail, service and vacant space in the City of Vaughan. There are approximately 18.9 million square feet or retail commercial spaces<sup>3</sup> which are categorized by the following breakdown:

Table 3: Retail Commercial Spaces in the City of Vaughan.

Food & Beverage Retail	Non-Food & Beverage	Service
	Retail	
Supermarket & Grocery	Department Stores	Food Services & Drinking
Stores	Furniture, Home Furnishings	Places
Convenient & Specialty Food	& Electronics	Financial, Insurance, Legal &
stores	Clothing, Shoes &	Real Estate
Beer, Wine & Liquor Stores	Accessories	Personal Care & Laundry
	General Merchandise	Health Care & Social
	Pharmacies & Personal Care	Assistance
	Building & Outdoor Home	Entertainment & Recreation
	Supply	Other Services
	Miscellaneous Retail	
	Automotive	

<sup>&</sup>lt;sup>2 2</sup> Definition of Retail Commercial Spaces is provided in the Glossary section of this CIP.

<sup>&</sup>lt;sup>3</sup> City of Vaughan (2022), Commercial Land Use Review Background Paper, pg, 40.

The Mixed-Use – Food & Beverage Retail and Food Service – New Construction 10 year DC deferral will incentivize the following retail commercial spaces categories:

#### Food & Beverage Retail

- Supermarkets & Grocery Stores
- Convenient & Specialty Food Stores
- Beer, Wine & Liquor Stores

#### Service

Food Services & Drinking Places

A development charge deferral for 10 years to incentivize the development of new grocery stores (with or without food service retail uses<sup>4</sup>) between 12,000 to 45,000 sq. ft. in mixed-use and standalone buildings.

**Eligible Costs:** A development charge deferral up to 45,000 sq. ft. per project, incurred for the new construction food & beverage retail uses and food services. The program will have a maximum uptake amount of 675,000 sq. ft.

**Phasing:** The incentive will be active through the entirety of the implementation period of five years, with the deferral being provided until change of use.

Financial Incentive #4: Mixed-Use –Food & Beverage Retail, and Food Services– Retrofit

A forgivable loan<sup>5</sup> to incentivize the retrofit of grocery stores, and food services, in mixed-use buildings, repurpose existing uses or vacant and underutilized lots for grocery stores and food service retail.

**Eligible Costs:** Up to \$50,000 per project (calculated based on vacancy rates in Primary Centres), or 50% of identified performance-based costs, which can include ventilation, loading, additional storage, or customer accessibility, incurred for the retrofit of spaces to provide food services and food & beverage retail uses. Costs can be

<sup>&</sup>lt;sup>4</sup> Definition of Food Service and Retail Use is provided in the Glossary section of this CIP.

<sup>&</sup>lt;sup>5</sup> Definition of Forgivable Loan is provided in the Glossary section of this CIP.

applied to professional consulting services and City services. The program will have a maximum uptake amount of \$150,000.

**Phasing:** The incentive will be active in Phase 2 (2028 to 2029) for a six-month intake period.

Financial Incentive #5: Variable Mixed-Uses for Urban Agriculture, Creative Industries, and Incubation, Co-working or Research Facilities

A forgivable loan to incentivize the increase of urban agriculture<sup>6</sup>, creative industries, incubation, co-working, or research facilities<sup>7</sup> to provide urban neighbourhood vibrancy and support maintaining employment, commercial, and office uses.

**Eligible Costs:** Up to \$50,000 to support the establishment of services and programs that support food security, creative industries, incubation, co-working, or research facilities through a partnership with a non-profit organization. If it is a non-profit organization applying for the grant, a partnership agreement will be made for private commercial, institutional, or recreation space. The use can be permanent or interim based. This grant cannot be stacked with the Interim Use Activations (Retail or Recreational Use) grant. The program will have a maximum uptake amount of \$250,000.

Eligible costs are considered direct and necessary to the establishment of the use or colocation. Costs can be associated to professional planning or building standards services.

**Phasing:** The incentive will be active in Phase 2 (2028–2029) for a six-month intake period.

Financial Incentive #6: Sustainable Built Environment (Sustainability Metrics Program)

A grant to support the City's Sustainability Metrics Program through an incentive that enhances the built environment, primarily through accessible and sustainable design metric features. Features that may be incentivized may be use of modular mass timber construction, installation of green roofs and living walls, installation of accessible design

<sup>&</sup>lt;sup>6</sup> Definition of Urban Agriculture is provided in the Glossary section of this CIP.

<sup>&</sup>lt;sup>7</sup> Definition of Creative Industries, incubation, co-working, or research facilities is provided in the Glossary section of this CIP.

features, installation of public art, energy-efficient systems, water conservation technologies or sustainable landscaping. This incentive is designed to be flexible in nature, rewarding new projects that can achieve a gold-threshold level or existing tenants looking to make improvements to their sites (i.e., through retrofits or installations).

**Eligible Costs:** A cost-sharing grant up to 80% of fees incurred for the implementation of a sustainability metric, to a maximum of \$20,000 per project for those achieving a gold-level threshold. Retrofit installations will not be subject to the requirement of meeting the gold thresholds and will receive a grant tied to the amount of the proposed installation, up to a maximum of \$20,000. The grants may be used for professional consulting services, City services, and the implementation of the metrics. The program will have a maximum uptake amount of \$140,000.

**Phasing:** The incentive will be active in Phase 1 (2026–2027) for a 12-month intake period.

#### Financial Incentive #7: Interim Use Activations (Retail or Recreational Use)

A grant to incentivize temporary retail and recreational uses that activate vacant or underutilized spaces during build-out phases. The program aims to animate spaces, normalize foot traffic, test commercial viability, and improve market confidence and community perception by encouraging the use of short-term, community-focused activations that help achieve vibrant urban neighbourhoods while longer-term development for a site is underway.

**Eligible Costs:** A cost-sharing grant up to 80% of fees incurred for the physical infrastructure costs required to support the use, to a maximum of \$50,000 per project. The program will have a maximum uptake amount of \$250,000.

**Phasing:** The incentive will be active in Phase 1 (2026 to 2027) for a six-month intake period.

## Overview of the Efficient Movement of Goods and Talent to Fight Gridlock Program

#### Financial Incentive #8: Transportation Demand Management Strategy

A forgivable loan available to support employers and companies that are large contributors to vehicular or truck traffic within the City to undertake a transportation strategy for making the transportation of goods and talent more efficient. Successful applicants will provide the City with access to reports and ongoing data collection. The grant would be established within two phases. Successful applicants would develop the strategy and commit to implement any actions identified by the City (Phase 1). The company would be eligible to receive future top-up funding to implement these recommendations at the review and discretion of the City (Phase 2).

**Eligible Costs:** A forgivable loan of up to \$25,000 per project (Phase 1) for costs incurred for professional consulting services to prepare a transportation demand management strategy. The program will have a maximum uptake amount of \$1,000,000, allowing 40 companies the opportunity to undertake a transportation demand management strategy.

**Phasing:** Incentive to be active in Phase 2 (2028–2029) for a 12-month intake period.

#### Non-Financial Incentive Programs

The City may also offer additional non-financial incentives developed as part of the CIP to increase uptake.

## 6.0 Implementation Plan

## **6.1 Implementation Period**

The CIP will be implemented over a five-year period, ending December 2030. Some of the incentives are time limited within this period, and both those programs and the overall program shall have options to renew (detailed in Section 6.4, below). Council may extend, reduce, or review the implementation period as deemed necessary through an amendment to the CIP.

At least six months before completion of the implementation period, Council shall review the CIP and consider continued funding of the financial incentive programs through the municipal capital budget process or alternate funding opportunities.

#### 6.2 Administration

The roles and responsibilities of City Council for implementing this CIP include:

- a. Establishing the Active Financial Incentive Programs in Effect: Council may choose which incentive programs are active for any given year, and each program's duration. Activation recommendations are set out in this CIP, under Appendix B.
- b. Determine an Annual CIP Budget: Annually, Council will be responsible for determining the community improvement budget for each active incentive as part of the annual municipal budget process.
- c. Appointing a Plan Administrator and Implementation Committee: Council shall delegate responsibility of the CIP and its implementation to the Implementation Committee. It will assist with the implementation of the CIP and the applications. Council may delegate Plan Administrator authority for approving or refusing incentive applications to the Deputy City Manager of Strategic Initiatives.

Once the above steps have been met by Council, responsibility for the CIP and its implementation will rest with the Plan Administrator. This person will be ultimately responsible for the execution of the CIP after adoption. The Plan Administrator will be supported by an Implementation Committee, with members consisting of City staff from different departments:

- Economic Development;
- Development and Parks Planning;
- Policy Planning and Special Programs;
- Public Works (SMEs as ad hoc);
- Recreation (SMEs as ad hoc);
- Finance; and
- Legal (Back-end sign-off).

Staff from other departments with specific expertise may be brought in to consult and assist on the review or evaluation of the CIP, or other development applications and technical studies. The Committee shall also be authorized to retain qualified professionals as required for specific expertise.

The roles and responsibilities of the Implementation Committee include:

- Carrying out pre-application meetings with interested applicants to discuss eligibility;
- b. Reviewing and evaluating incentive applications for approval or refusal;
- c. Marketing the CIP;
- d. Monitoring the CIP and providing update reports to Council which provide data on CIP uptake, including project costs and resulting benefits;
- e. Providing recommendations on incentive programs, including timelines and budgets, to Council; and
- f. Providing reasons for application refusal or approval in the form of a staff report submitted to Council in the case of an appeal.

The Plan Administrator accepts and distributes financial incentives as approved by Council in two ways:

- 1. On a first-come, first-serve basis until funding for that year has been fully allocated (programs that are active for the full five years, as per Appendix B); and
- 2. Through intake periods where all applications are evaluated according to the deadline determined (programs that are active for a specified intake period, as per Appendix B).

Applications will be evaluated within a four-to-six-week period from when the application is submitted (for the programs evaluated on a first-come, first-serve basis), or the application deadline (for the programs with specified intake periods).

In cases where an application is refused or accepted, the applicant has a right to appeal the decision to Council for final decision making. For application decisions that are appealed to Council, a staff report will be prepared to outline the Plan Administrator's decision.

## 6.3 Applying for Incentives

Both the applicant and the Plan Administrator must follow the steps outlined below for submitting, processing, evaluating, and approving or denying a CIP application.

An applicant is required to take the following steps:

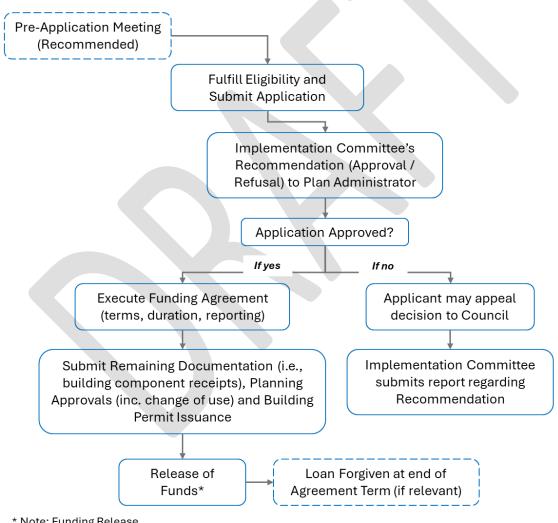
- Attend a pre-application meeting<sup>8</sup> with a member of the Implementation
   Committee to understand eligibility and application requirements (recommended step, not mandatory);
- b. Use the appropriate application form to submit the application<sup>9</sup> and any other necessary documentation to the City. The applicant must be the registered property owner or have written consent from the registered property owner;

<sup>&</sup>lt;sup>8</sup> No associated pre-application meeting cost.

<sup>&</sup>lt;sup>9</sup> No associated application fee.

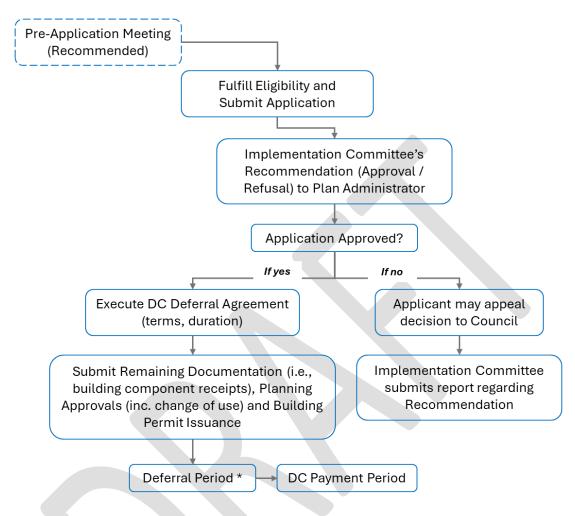
- c. The application will be reviewed by the Implementation Committee and Plan Administrator for completion and compliance with general and program-specific eligibility requirements;
- d. If approved, (See Figure 2 and 3)
- e. If rejected, the applicant may appeal to City Council; and
- f. When the applicant has finished the project, they must submit a statement of project completion to the City.

Figure 2: Grant and Forgivable Loan Incentive Programs – Application Process



- \* Note: Funding Release
  - Upon building permit (Forgivable Loan)
  - · Project Completion (Grants)

Figure 3: Development Charge Deferral Incentive Programs - Application Process



- \* Note: Deferral of DCs until
  - Change of Use (Major Office Incentive Program)
  - Time Bound: 10 Years (Convention Centre and Food Retail and Foodservice)

The Implementation Committee is required to take the following steps:

- a. Facilitate pre-application meetings with interested applicants;
- Review and evaluate submitted applications and supporting materials for recommendation to Plan Administrator for approval or refusal;
- c. Inform applicants of their application status (approved, rejected, pending);
- d. Provide support to applicants for resubmission of applications if application is incomplete or missing criteria, and the application can be resubmitted within the application window; and

e. Review statements of project completion.

*Note:* The City reserves the right to inspect any property and building, or audit studies and final costs at the applicant's expense. Further, should the applicant fall into default of any of the requirements of the incentive program or other requirements established by the City, incentives may be delayed, reduced, or cancelled. Applicants may be required to repay benefits to the Town.

#### **Application Process**

Applications received for financial incentive programs offered through the CIP will require the following, as shown in Figure 4.



Figure 4: Application Requirements

	Incentive Programs						
Application Requirement	Large Non-Residential (Major Office, Convention Centre) DC Deferrals	Mixed- Use Food Retail and Food Service New Construction DC Deferral	Mixed- Use Food Retail and Food Service Retrofit Forgivable Loan	Variable Mixed-Use Forgivable Loan	Built Environment Grant	Interim Use Activation Grant	Transportation Strategy Support
A copy of     completed and     signed application     form	1	<b>√</b>	1	1	√	√	<b>√</b>
b. A copy of supporting documentation, as determined by the Implementation Committee, which may include but is not limited to:							
i. A statement of how the proposed project meets the overall goals and	>	1	✓	<b>√</b>	<b>√</b>	<b>√</b>	<b>&gt;</b>

	Incentive Programs							
Application Requirement	Large Non-Residential (Major Office, Convention Centre) DC Deferrals	Mixed- Use Food Retail and Food Service New Construction DC Deferral	Mixed- Use Food Retail and Food Service Retrofit Forgivable Loan	Variable Mixed-Use Forgivable Loan	Built Environment Grant	Interim Use Activation Grant	Transportation Strategy Support	
objectives of the CIP;								
ii. Well- composed photographs of existing condition of buildings/ property;	<b>1</b>	7	<b>\</b>		√	✓		
iii. Historical photographs and/or drawings where available;	>	>	<b>√</b>	<b>√</b>	✓	<b>√</b>		
iv. Building permit and, if applicable, copy of the site development	✓	<b>√</b>	✓	<b>√</b>	<b>√</b>	<b>√</b>		

	Incentive Programs						
Application Requirement	Large Non-Residential (Major Office, Convention Centre) DC Deferrals	Mixed- Use Food Retail and Food Service New Construction DC Deferral	Mixed- Use Food Retail and Food Service Retrofit Forgivable Loan	Variable Mixed-Use Forgivable Loan	Built Environment Grant	Interim Use Activation Grant	Transportation Strategy Support
application, approved change of use (at building permit stage) and gross floor area;							
v. Specifications of the proposed project, including design drawings, sketches, renderings, and/or elevation drawings prepared by a				>	<b>&gt;</b>	<b>√</b>	

		Incentive Programs						
Application Requirement	Large Non-Residential (Major Office, Convention Centre) DC Deferrals	Mixed- Use Food Retail and Food Service New Construction DC Deferral	Mixed- Use Food Retail and Food Service Retrofit Forgivable Loan	Variable Mixed-Use Forgivable Loan	Built Environment Grant	Interim Use Activation Grant	Transportation Strategy Support	
qualified professional;								
vi. At least two cost estimates for eligible work provided by a licensed contractor or consultant, as appropriate in the context of the financial incentive program; and					✓	✓	<b>√</b>	
vii. A detailed budget for the work;			<b>√</b>	<b>√</b>	✓	✓	✓	

	Incentive Programs									
Application Requirement	Large Non-Residential (Major Office, Convention Centre) DC Deferrals	Mixed- Use Food Retail and Food Service New Construction DC Deferral	Mixed- Use Food Retail and Food Service Retrofit Forgivable Loan	Variable Mixed-Use Forgivable Loan	Built Environment Grant	Interim Use Activation Grant	Transportation Strategy Support			
viii.Documentation specific to the incentive program:	statement identifying how the use will create/maintain employment in the area, its economic benefit, and if relevant, how the development will fill an existing gap in the economy;	market strategy (i.e., grocery model, service area), and statement identifying community fit and market gaps;	itemized list of performance-based costs which may include costs for new or upgrades to ventilation, loading, additional storage or customer accessibility.	end-use type (i.e., urban agriculture, creative industry), tenants and/or target users, and a statement of how the use supports economic development goals;	proof of gold- threshold level of Sustainability Metrics Program or for retrofits, the metrics being sought to implement, and cost of installation;	statement identifying how the use will drive foot traffic, contribute to community vibrancy, and how success will be measured;	provide overall scope of work and transit demand management goals. Itemized list of costs for new technologies being considered to be adopted.  List of overall data of employee numbers and vehicular/truck counts.			
ix. Any additional requirements or information as determined by the	<b>√</b>	1	✓	<b>√</b>	<b>√</b>	<b>√</b>	✓			

	Incentive Programs								
Application Requirement	Large Non-Residential (Major Office, Convention Centre) DC Deferrals	Mixed- Use Food Retail and Food Service New Construction DC Deferral	Mixed- Use Food Retail and Food Service Retrofit Forgivable Loan	Variable Mixed-Use Forgivable Loan	Built Environment Grant	Interim Use Activation Grant	Transportation Strategy Support		
Implementation Committee.									

Application requirements will be outlined in a tailored application form for each financial incentive program. Once an application has been approved, the applicant will be required to enter into a legal agreement with the City to implement the incentive program requirements and may be required to register the agreement on title. For development charge deferral incentive programs, the applicant will enter into the City's development charge deferral agreement at the building permit stage, and deferrals will commence immediately thereafter.

The City is not responsible for any costs incurred through the preparation of an application or costs for the preparation or registration of any required agreement(s) on title.

#### **Investment Concierge Program**

To support applicants in navigating the CIP application process, those who meet the eligibility criteria may be able to utilize the City's established Investment Concierge Program. This program provides applicants with ongoing and priority support from the City through the development and building permit application processes for high-impact commercial, industrial and office developments.

## 6.4 Plan and By-law Amendments

When there is an identified need for amendment to this Plan or its implementing By-law, City Council must approve these changes through an amendment to the CIP and/or implementing By-laws. Amendment policies include:

- a. Amendments *will be* required to the Plan or implementing By-laws to extend the implementation period of the Community Improvement Plan itself, revise the Community Improvement Plan Areas, as well as to add any new financial incentive programs, or increase funding provided to financial incentive programs. Amendments to the CIP must be adopted by By-law.
- b. Amendments *will not* be required to reduce funding levels of financial incentive programs, or to activate, deactivate, or discontinue any identified programs.
- c. The City may review and adjust the terms and conditions of the programs contained in the Plan without amendments to the Plan. Minor revisions will be

- provided to the Ministry of Municipal Affairs and Housing for information purposes.
- d. A comprehensive review of the Plan and all incentive streams should occur every five years, including a third-party evaluation where possible, to assess long-term impacts and alignment with City strategic goals.



## 7.0 Monitoring Plan

The purpose of the Monitoring Plan is to ensure that the Community Improvement Plan (CIP) programs implemented are receiving uptake, creating benefits, and determine whether the CIP vision, goals, and objectives are being reached. The Monitoring Plan will assist in:

- Tracking and identifying allocated CIP funding and where within the Community Improvement Plan Area (CIPA) it has been applied for reporting to Council;
- Assessing the completion of the CIP vision, goals, and objectives to evaluate program strengths and areas for improvement;
- Considering whether changes or amendments to program criteria, eligibility, finances, or the CIP and/or CIPA itself should be made; and
- Determining if there is a desire to amend the plan for an extension to the implementation period.

As part of the CIP reporting process, data will be collected on an ongoing basis during implementation to keep City staff and Council up to date on CIP application statuses, funding amounts, and outcomes of the CIP. Ongoing data collection will include:

- a. **Successful applications** number of applications, incentive program applied for, approved value of grants or deferrals by program, approved value of grants or deferrals total, project completion timing and payments, project completion photos, and property tax assessments after project completion (if relevant).
- b. **Marketing and Promotion Tracking** number of outreach activities, website visits, social media engagements and inquiries received.
- c. **Economic and Community Outcomes** number of businesses supported, job creation estimates, space absorption for non-residential, occupancy at time of activation.

The Implementation Committee will be responsible for the creation of an annual report to City Council which summarizes the data collected on the CIP uptake and successes, as described in Figure 5 below.

Figure 5: Monitoring Tools for the CIP

CIP Goal	Measure	
Complete Communities and Non-Residential Development		
Enhance Economic     Vitality and Social     Connectivity through     Increased Mixed-     Use Development	<ul> <li>Number of financial incentives awarded annually by incentive type</li> <li>Geographic distribution of financial incentives by secondary plan areas</li> <li>Total square footage of new and retrofitted grocery and food service retail spaces added</li> <li>Percentage of new office or convention space added</li> <li>Share of DC deferrals granted by typology (e.g., largeformat office versus small-scale retail)</li> <li>Total square footage of urban agriculture, creative and innovative spaces added (applicable to the Variable Mixed-Use Grant)</li> <li>Performance post-occupancy (e.g., retention, activation, community benefits) for incentive programs tied to outcomes (i.e., the Interim Use Activation Grant)</li> <li># of Zoning By-law amendments and building permits</li> </ul>	
	linked to CIP applications	
2. Cultivate Partnerships with Stakeholder, Landowner, and Developers, and Recognize for Exemplary Developments	<ul> <li>Average timeline for development approvals and completed projects</li> <li>Number of applicants that utilize the streamlined permitting and temporary zoning non-financial incentive (applicable to the Interim Use Activation Grant)</li> <li>Number of projects that achieve gold Sustainable Metric Standards</li> </ul>	
	Estimated number of jobs created or retained per incentive stream (use self-reported data)	

CIP Goal	Measure	
	Number and value of grants awarded tied to sustainability and improved accessibility (Built Environment – Sustainability Metrics Program Grant)	
3. Monitor Impact and	Ongoing recommendations for refinement to the	
Adapt Over Time	Community Improvement Plan, Community	
	Improvement Plan Area, or the financial and non-	
	financial incentive programs	
Movement of Goods and Talent		
Support Sustainable	Number of City recommendations made as part of	
and Efficient Goods	Phase 1, and their statuses	
Movement	Number of implemented solutions	
	Percentage of companies reporting improved delivery	
	times, staff travel, or reduced congestion after program	
	uptake	
2. Establish a Targeted	Average company size of applicants and type     (logistics distribution at her)	
Incentive Program	<ul><li>(logistics, distribution, other)</li><li>Number of companies that have applied for the program</li></ul>	
	and geographic location	
	and geographic location	
3. Monitor Impact and	Ongoing recommendations for refinement to the	
Adapt Over Time	Community Improvement Plan, Community	
	Improvement Plan Area, or the financial program	

This report may include, but is not limited to, case studies, developer and tenant feedback, how the CIP's goals/objectives are being met, recommendations for adjustments of programs or budgets, or recommendations for amendment.

## 8.0 Marketing the CIP

Supporting the CIP through marketing efforts will be important to its success. The goal is to maximize uptake of available incentives by clearly communicating the benefits to eligible stakeholders, addressing common barriers to participation, and reinforcing Vaughan's commitment to investment readiness.

Marketing activities and outreach for the CIP will be undertaken internally by City staff and may occur as part of the initial launch of the new CIP program and repeated as incentive programs become active. Recommendations for key messages are included in this section.

**Why now?** Incentives help offset inflation-driven costs, reduce risk for early adopters, and accelerate the delivery of public and private community benefits.

Key messages to be delivered through the marketing of this CIP include:

The **Complete Communities CIP** supports the development of walkable, mixed-use neighbourhoods by offering incentives for grocery and food service retail, the built environment, commercial spaces, and community spaces.

The **Movement of Goods and Talent CIP** provides a tailored financial tool to help logistics, industrial, and large-format employers reduce transportation costs, improve employee access, and enhance goods movement efficiency.

To support CIP promotion, it is recommended that City staff prepare a Marketing Plan to support the CIP.

## **Glossary of Terms**

City means the Corporation of the City of Vaughan.

**Community Improvement** means the planning or replanning, design or redesign, resubdivision, clearance, development or redevelopment, construction, reconstruction and rehabilitation, improvement of energy efficiency, or any of them, of a community improvement project area, and the provision of such residential, commercial, industrial, public, recreational, institutional, religious, charitable or other uses, buildings, structures, works, improvements or facilities, or spaces therefor, as may be appropriate or necessary, as defined in the *Planning Act*, *1990*.

**Community Improvement Plan** means a plan for the community improvement of a community improvement project area, as defined in the *Planning Act*, 1990.

**Community Improvement Project Area** means a municipality or an area within a municipality, the community improvement of which in the opinion of the council is desirable because of age, dilapidation, overcrowding, faulty arrangement, unsuitability of buildings, or for any other environmental, social, or community economic development reason, as defined in the *Planning Act*, *1990*.

**Complete Communities** means places such as mixed-use neighbourhoods or other areas within cities, towns, and settlement areas that offer and support opportunities for equitable access to many necessities for daily living for people of all ages and abilities, including an appropriate mix of jobs, a full range of housing, transportation options, Public Service Facilities, local stores, and services. Complete Communities are inclusive and may take different shapes and forms appropriate to their contexts to meet the diverse needs of their populations, as defined in the *Vaughan Official Plan, 2025*.

Creative Industries and Innovation Spaces: Any space that houses creative industries such as digital products, emerging technologies, interactive installations, visual design, animation & illustration as well as digital industries, heritage-focused industries, arts-based industries, and music industries. Includes incubation, co-working, and research facilities.

**Development Charges Deferral** in the context of this CIP, means the deferral of development charges for either an indefinite period, unless any of the trigger events listed in the accompanying policies occurs, or time-bound deferrals that allow the deferral of development charges for a set period of time. The development charge deferrals are only applicable to City-Wide development charges and excludes area specific development charges.

**Eligible Costs** means costs related to environmental site assessment, environmental remediation, development, redevelopment, construction and reconstruction of lands and buildings for rehabilitation purposes or for the provision of energy efficient uses, buildings, structures, works, improvements or facilities, as defined in the *Planning Act, 1990.* 

**Forgivable Loan** in the context of this CIP, means a loan with conditions tied to project completion. If the applicant meets specific criteria, the loan may be forgiven, effectively turning it into a grant. Forgivable loans can significantly reduce the financial risk for applicants undertaking a specific initiative.

**Grant** in the context of this CIP, means direct non-repayable financial award to an applicant subject to pre-established eligibility and other entitlement criteria, with a requirement to report on results achieved.

**Mixed-Use Development** means premises, including one or more buildings, located on the same lot and used for more than one principal use, including any combination of residential, commercial, community, or employment uses, as defined in the City's Zoning By-law 001-2021.

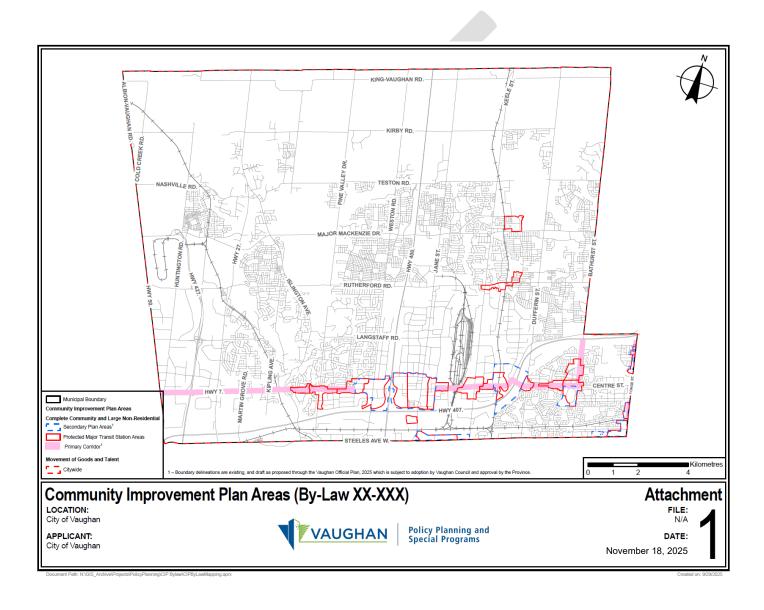
**Protected Major Transit Station Area** means an area of land surrounding a higher order transit station or stop that is subject to the provisions of the Vaughan 001-2021 Zoning By-law and is identified on Schedule A of the Zoning By-law.

Region means the Corporation of York Region.

**Retail Commercial Space** refers to all retail, service and vacant space in the City. Food & Beverage Retail, Non-Food & Beverage Retail, and Service are all categories of Retail Commercial Space.

**Urban Agriculture** means food production in urban areas for personal consumption, commercial sale, education or therapy. It includes, but is not limited to, container gardening on balconies or rooftops, community gardening, vertical farming, and urban composting.

## **Appendix A: Community Improvement Plan Area**



# **Appendix B: Financial Incentive Phasing**

Incentive Program	Activation Period		
Complete Communities and Non-Residential Development			
Large Non-Residential – Major Office Development	5-year intake period,		
Charge Deferral	beginning 2026		
Large Non-Residential – Convention Centre	5-year intake period,		
Development Charge Deferral	beginning 2026		
Mixed-Use –Food Retail, Foodservice and, Fine-	5-year intake period,		
Grain Retail Development Charge Deferral	beginning 2026		
Built Environment – Sustainability Metrics Program	6-month intake period,		
Grant	Phase 1 (2026–2027)		
Interim Use Activations – Retail or Recreational Use	6-month intake period,		
Grant	Phase 1 (2026–2027)		
Mixed-Use – Food Retail, Foodservice and, Fine-	6-month intake period,		
Grain Retail (Retrofit) Forgivable Loan	Phase 2 (2028–2029)		
Variable mixed-use – Urban Agriculture, Creative	6-month intake period,		
Industries, Incubation, Co-working or Research	Phase 1 (2026–2027)		
Facilities Forgivable Loan			
Efficient Movement of Goods and Talent			
Transportation Demand Management Strategy	12-month intake period,		
Forgivable Loan	Phase 2 (2028–2029)		

# Appendix C: Financial Incentives and Program Specific Eligibility



# Complete Communities and Non-Residential Development Financial Incentive Programs

## Large Non-Residential (Major Office) Development Charges Deferral

#### **Purpose and Anticipated Benefits**

- a) To incentivize the creation or maintenance of employment in the identified Community Improvement Plan Area.
- b) To incentivize major office uses that would have significant economic benefit to the City, or to fill an existing gap in advancing Vaughan's business economy.

#### **Development Charge Deferral**

- a) Outlined as follows:
  - i. 75,000 sq. ft. 149,999 sq. ft.: 50% development charge deferral;
  - ii. 150,000 sq. ft. 249,999 sq. ft.: 75% development charge deferral; and,
  - iii. 250,000 sq. ft. 600,000 sq. ft.: 100% development charge deferral.
- b) City will cap this financial incentive at a maximum of 600,000 sq. ft. over the five-year period.

#### **Eligibility Criteria**

- a) All general criteria set out in Section 5 must be met as well as any criteria included within the Major Office DC Deferral Policy.
- b) A minimum floor area of 75,000 sq. ft.
- c) Office use is a minimum of four storeys above grade.

#### **Eligible Costs**

- a) City-portion office-related development charges due in a standalone or mixeduse building or development, a portion of which is an office building or use.
- b) The applicant is required to enter into a Development Charges Deferral Agreement with the City at the time of approval, and the agreement will outline program criteria which must be satisfied.
- c) Projects that are not eligible for a 100% deferral would be required to pay the remaining portion of development charges due as normally required.

d) The deferral would only be applied to City-Wide development charges and would not be applicable to area specific development charges.

- a) The development charge will be deferred immediately following the date of building permit issuance, until the use of the office building changes to no longer meet the definition of a large office building.
- b) Development charges will be payable at any time should the following occur:
  - i. change of use from an office building;
  - ii. sale, transfer of ownership of the property unless an agreement is entered into;
  - iii. any other material default as defined in the agreement(s) or the Major Office DC Deferral Policy.



## Large Non-Residential (Convention Centre) Development Charges Deferral

#### **Purpose and Anticipated Benefits**

- a) To incentivize the creation or maintenance of employment in the identified Community Improvement Plan Area.
- b) To incentivize large-format uses, being a convention centre, that would have significant economic benefit to the City, or to fill an existing gap in advancing Vaughan's business economy.

#### **Development Charges Deferral**

- a) A deferral for up to 10 years for a convention centre or conference centre that includes a minimum of 90,000 sq. ft. of contiguous exhibition hall space.
- b) City will cap this financial incentive at a maximum of 90,000 sq. ft. and one eligible project.

#### **Eligibility Criteria**

- a) All general criteria set out in Section 5 must be met as well as any criteria included in the Conference Centre DC Deferral Policy.
- b) A minimum floor area of 90,000 sq. ft. of contiguous exhibit hall space available on one floor, DC deferral would only apply to the exhibition hall floor space and would not be applicable to any ancillary space including back of house.
- c) Meets the definition of Place of Assembly under the City of Vaughan Zoning Bylaw.

#### **Eligible Costs**

- a) City-portion of development charges due for the convention centre space in a standalone or mixed-use development.
- b) The applicant is required to enter into a Development Charges Deferral Agreement with the City at the time of approval, and the agreement will outline program criteria which must be satisfied.
- c) The deferral would only be applied to City-Wide development charges and would not be applicable to area specific development charges.

- a) The development charge will be deferred immediately following the date of building permit issuance for a maximum of 10 years.
- b) Payment would be due at the end of the 10-year deferral period. Payment would be required within 15 days of the deferral due date or interest will be applied to the outstanding development charges



### Mixed-Use - Food & Beverage Retail, and Food Service— New Construction) Development Charges Deferral

#### **Purpose and Anticipated Benefits**

a) To incentivize the development of new construction grocery, foodservice, and within standalone or mixed-use buildings in a minimal, resource-intensive way. The program supports the creation of complete communities by promoting active ground-floor uses, and accessible food options in growth centres and along key corridors.

#### **Development Charge Deferral**

a) For a new construction grocery store that is between 12,000 sq. ft. and 45,000 sq. ft. up to a maximum of 15 grocery stores (675,000 sq. ft.).

#### **Eligibility Criteria**

- a) All general criteria set out in Section 5 must be met as well as any criteria included in the Food Service and Food Retail DC Deferral Policy.
- b) A floor area of 12,000 sq. ft. to 45,000 sq. ft., inclusive or exclusive of accessory food services and beverage places.
- c) Supermarkets or grocery stores, with or without service space included (inclusive of food services). Food services and drinking places must be co-located with food and beverage retail.
- d) Building permit issuance must be completed within one year of receiving planning approvals.

#### **Eligible Costs**

- a) City-portion of food retail, foodservice and retail related development charges due in a standalone or mixed-use building or development.
- b) The applicant is required to enter into a Development Charges Deferral Agreement with the City at the time of approval, and the agreement will outline program criteria which must be satisfied.
- c) The deferral would only be applied to City-Wide development charges and would not be applicable to area specific development charges.

- a) The development charge will be deferred immediately following the date of building permit issuance for a maximum of 10 years.
- b) Payment would be due at the end of the 10-year deferral period. Payment would be required within 15 days of the deferral due date or interest will be applied to the outstanding development charges



## Mixed-Use - Food & Beverage Retail and Food Service— Retrofit) Forgivable Loan

#### **Purpose and Anticipated Benefits**

a) To incentivize the development and retrofit of grocery, and food service, uses in standalone or mixed-use buildings in a minimal and resource-efficient way. The program encourages adaptive reuse of existing retail spaces and underutilized sites to promote vibrant, pedestrian-oriented ground floors that support daily needs and create active, fine-grain frontages.

#### Value of Loan

- a) Up to \$50,000 per project for a retrofitted grocery store
- b) City budget for financial incentive at a maximum of \$150,000, incentivizing three retrofitted grocery stores.

#### **Eligibility Criteria**

- a) All general criteria set out in Section 5 must be met.
- b) A floor area of 12,000 sq. ft. to 45,000 sq. ft. for supermarkets or grocery stores.
- c) Supermarkets or grocery stores, with or without service space included (inclusive of food services). Food services and drinking places must be co-located with food and beverage retail.
- d) Building permit issuance must be completed within one year of receiving planning approvals.

#### **Eligible Costs**

- a) Building materials and labour required for construction.
- b) Works related to Ontario Building Code or Fire Code compliance, such as structural, electrical, ventilation, fire protection, including associated insulation, plumbing, and HVAC or similar building components, as well as refrigeration.
- c) Cost associated with professional consulting service fees and City services.
- d) Finishing materials such as painting, drywall, flooring, trim, and permanent light fixtures.

#### **Payment**

a) The Forgivable Loan will be provided upon building permit issuance or at the discretion of the City. The Forgivable Loan may be paid in a lump sum or in intervals at the discretion of the City.

- b) The applicant must show receipts for building components prior to release of funds. This can be shown at the building permit stage.
- c) No interest or repayment of the Forgivable Loan is required for the duration of the agreement and upon successful completion of the program criteria, the Forgivable Loan shall be forgiven at the end of the agreement term, requiring no repayment by the applicant.
- d) If at any time the applicant is found to be in breach of the agreement, or has failed to meet program criteria, the applicant will be required to repay the loan back to the City, in accordance with the Agreement.



# Variable Mixed-Use (Urban Agriculture, Creative Industries, Incubation, Co-working or Research Facilities) Forgivable Loan

#### **Purpose and Anticipated Benefits**

a) To incentivize various non-residential uses to increase urban neighbourhood vibrancy and support maintaining employment, commercial, and office uses.

#### Value of Loan

a) Determined based on gross floor area of total site of use, excluding residential components.

#### **Eligibility Criteria**

- a) Meets the definition of urban agriculture, creative industries, digital industries, incubation.
- b) Excludes dance studio facilities.
- c) Stacking of uses is permitted.

#### **Eligible Costs**

- a) Building materials and labour required for construction.
- b) Works related to Ontario Building Code or Fire Code compliance, such as structural, electrical, ventilation, fire protection, including associated insulation, plumbing, and HVAC or similar building components.
- c) Cost of professional service fees and City services associated with the use, such as landscaping, planning, and design services.
- d) Finishing materials such as painting, drywall, flooring, trim, and permanent light fixtures.

- a) The study must comply with the description of the incentive program set out in this CIP.
- b) The Forgivable Loan will be provided upon a signed Agreement or at the discretion of the City. The Forgivable Loan may be paid in a lump sum or in intervals at the discretion of the City.
- c) No interest or repayment of the Forgivable Loan is required for the duration of the agreement and upon successful project completion, the Forgivable Loan shall be

- forgiven at the end of the agreement term, requiring no repayment by the applicant.
- d) If at any time the applicant is found to be in breach of the agreement, or has failed to meet program criteria, the applicant will be required to repay the loan back to the City, in accordance with the Agreement.



# Built Environment (Sustainability Metrics Program) Capital Grant

#### **Purpose and Anticipated Benefits**

- b) To incentivize accessible and sustainable design features in accordance with the City of Vaughan Sustainability Metrics Program that enhance the built environment and support the development of complete communities.
- c) To incentivize and reward projects meeting a gold threshold of the Sustainability Metrics Program.

#### Value of Grant

- a) Cost-sharing grant of up to 80% or to a maximum of \$20,000 per project.
- b) City budget for financial incentive at a maximum of \$140,000 for seven projects.

#### **Eligibility Criteria**

- a) All general criteria set out in Section 5 must be met.
- b) Scope of work is being contained on private property.
- c) Retrofit or installation applications will not be subject to meeting the gold threshold of the Sustainability Metrics Program and will rather be tiered to the amount of the proposed installation.
- d) At least 80% of metrics that are committed to shall be implemented.
- e) Applicants with planning approvals issued the day this CIP and its associated Bylaw come into effect may be eligible provided they prove their new development will meet the gold threshold of the Sustainability Metrics Program.
- f) Building permit issuance must be completed within one year of receiving planning approvals.

#### **Eligible Costs**

- a) Cost of professional consulting service fees and City services.
- b) The installation of the chosen Sustainability Metrics Program metric to be implemented, as determined in the applicant's development and CIP incentive program applications and Agreement.

#### **Payment**

 a) Grant payment will be provided upon proof of installation of the metrics or at Occupancy Permit, paid in a lump sum as a reimbursement for the costs incurred.

# Interim Use Activations (Retail or Recreational Use) Capital Grant

#### **Purpose and Anticipated Benefits**

- a) To incentivize interim uses for retail or recreation that animate spaces, normalize foot traffic, and test the commercial viability of a space.
- b) To improve market confidence and community perception during build-out phases by supporting community-focused interim activations.

#### Value of Grant

- a) Cost-sharing grant of up to 80% or to a maximum of \$50,000 per project.
- b) City budget for financial incentive at a maximum of \$250,000 for five projects.

#### **Eligibility Criteria**

- a) All general criteria set out in Section 5 must be met.
- b) Temporary indoor or outdoor retail installations and interim use recreational spaces must be activated for at least one year.

#### **Eligible Costs**

- a) Physical infrastructure costs associated with the implementation of the use.
- b) **Ineligible costs** include, but are not limited to, operational costs or city-related costs or services.

#### **Payment**

a) Grant payment will be provided upon proof of project completion, paid in a lump sum as a reimbursement for the costs incurred.

# Efficient Movement of Goods and Talent Financial Incentive Program

# Transportation Demand Management Strategy Forgivable Loan

#### **Purpose and Anticipated Benefits**

- a) To incentivize companies that are large contributors to vehicular and truck traffic to undertake a transportation strategy that provides solutions for the movement of goods and talent.
- To provide the City of Vaughan with access to ongoing data collection associated with the transportation strategy.
- c) To follow a two-phase process to realize transportation solutions: Phase 1 will include recommendations and required actions made by the City for the company to implement. Phase 2 will allow for future top up funding to be provided to the applicant to support the implementation of the recommendations and required actions.

#### Value of Loan

- a) A forgivable loan of up to \$25,000 per company.
- b) City budget for financial incentive at a maximum of \$1,000,000 for 40 projects.

#### **Eligibility Criteria**

- a) All general criteria set out in Section 5 must be met.
- b) Any company within the City that is a large employer (100 employees or more).
- c) Any size of company that is in the distribution or logistics industry.
- d) Applicants are required to commit to actions recommended by the City.

#### **Eligible Costs**

- a) Cost associated with professional consulting service fees.
- b) Top-up funding provided for costs associated with implementing actions recommended by the City.

- a) The study must comply with the description of the incentive program set out in this CIP.
- b) The completed study will become shared property of the City and the successful applicant.
- c) The Forgivable Loan will be provided upon a signed Agreement or at the discretion of the City. The Forgivable Loan may be paid in a lump sum or in intervals at the discretion of the City.
- d) No interest or repayment of the Forgivable Loan is required for the duration of the agreement and upon successful implementation of the required actions advised by the City, the Forgivable Loan shall be forgiven at the end of the agreement term, requiring no repayment by the applicant.
- e) If at any time the applicant is found to be in breach of the agreement, or has failed to meet program criteria, the applicant will be required to repay the loan back to the City, in accordance with the Agreement.

